

2010 Florida Redevelopment Annual Conference

## Commuter Rail and Redevelopment

# Securing Central Florida's Economic Prosperity

*A Presentation by*

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WilsonMiller Stantec

October 14, 2010

10:15am – 11:30am

One Team.

Infinite Solutions.



# Florida's Economic Prosperity

- Highly Competitive US Markets
- Individually, Central Florida Markets are Small
- Regionalism is the Way to Win

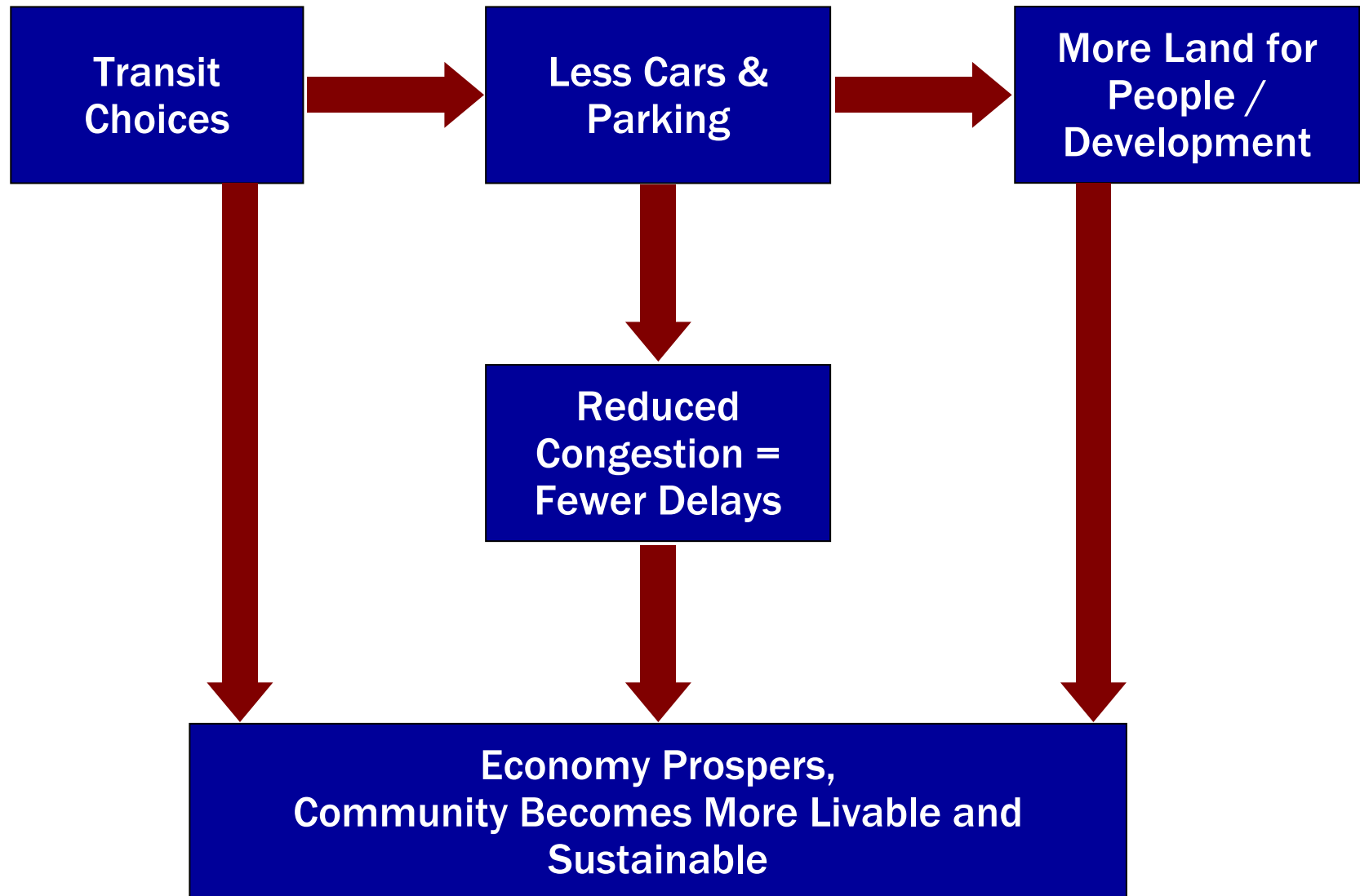
Cornerstone  
to Economic  
Prosperity

*Transportation*

# A Unique Opportunity for Central Florida

- **Florida is Positioned to Lead the Nation in Implementing High Speed Rail**
- **Federal Investment Allows for Rapid Implementation of High Speed Rail**
- **Tampa and Orlando Ready to Provide Regional Mobility Options**
- **Orlando's SunRail is Underway**
- **Tampa's TBARTA Master Plan Has Community Support**
- **Political Environment is Good to Fund the TBARTA Master Plan**

# Transit is the Way to Go



# Key to “Good” Transit .....

## ■ Employ the Full “Family” of Transit



**Carpooling & HOVs**



**Local Bus**



**Bus Rapid Transit**



**Light Rail**



**Heavy Rail**



**Commuter Rail**



**High Speed Rail**

## ■ Use the Right “Family Member” for the Right Problem

# Transportation Solution: Connect the DOTs

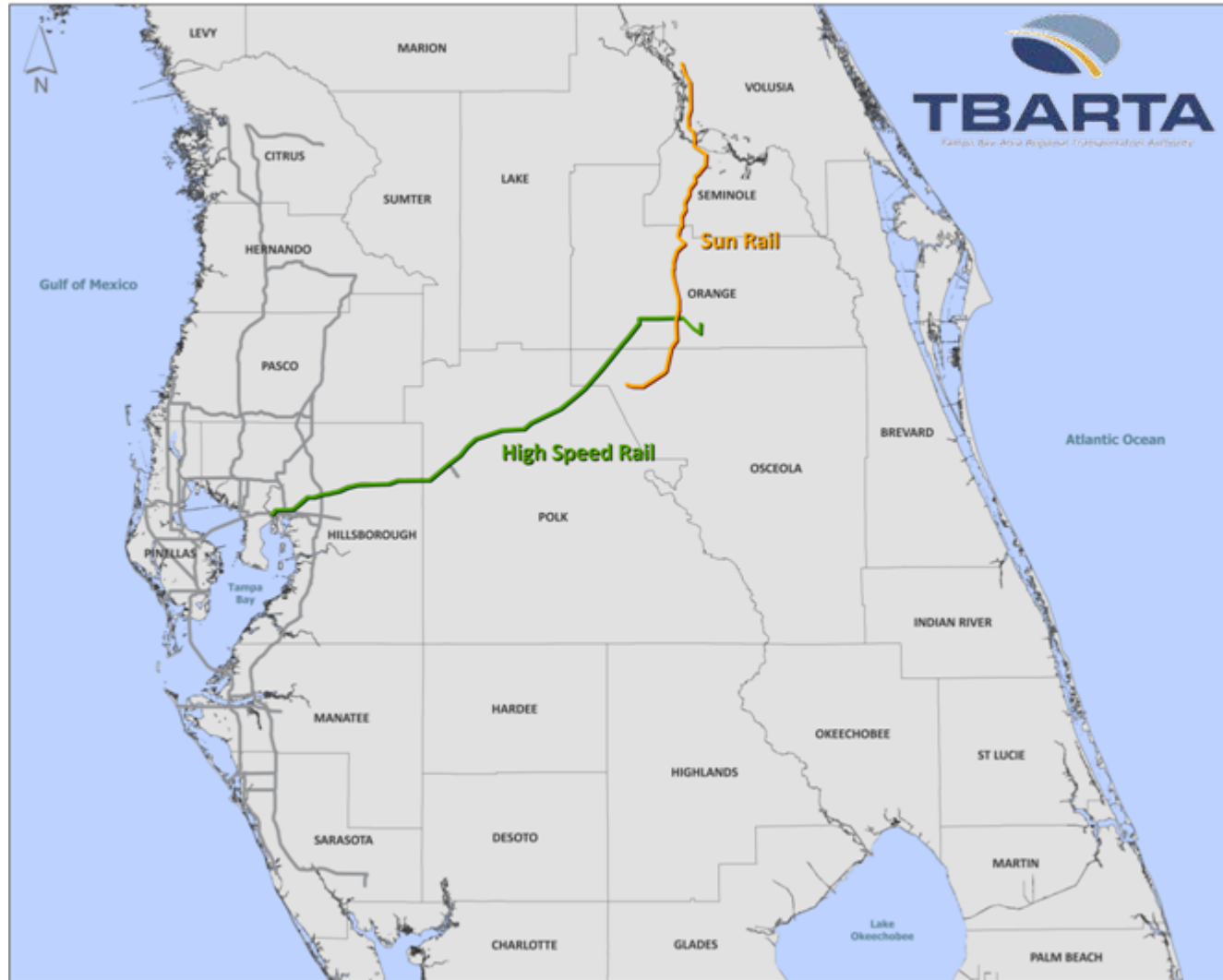


# High Speed Rail: Tampa to Orlando



Graphics Provided by TBARTA

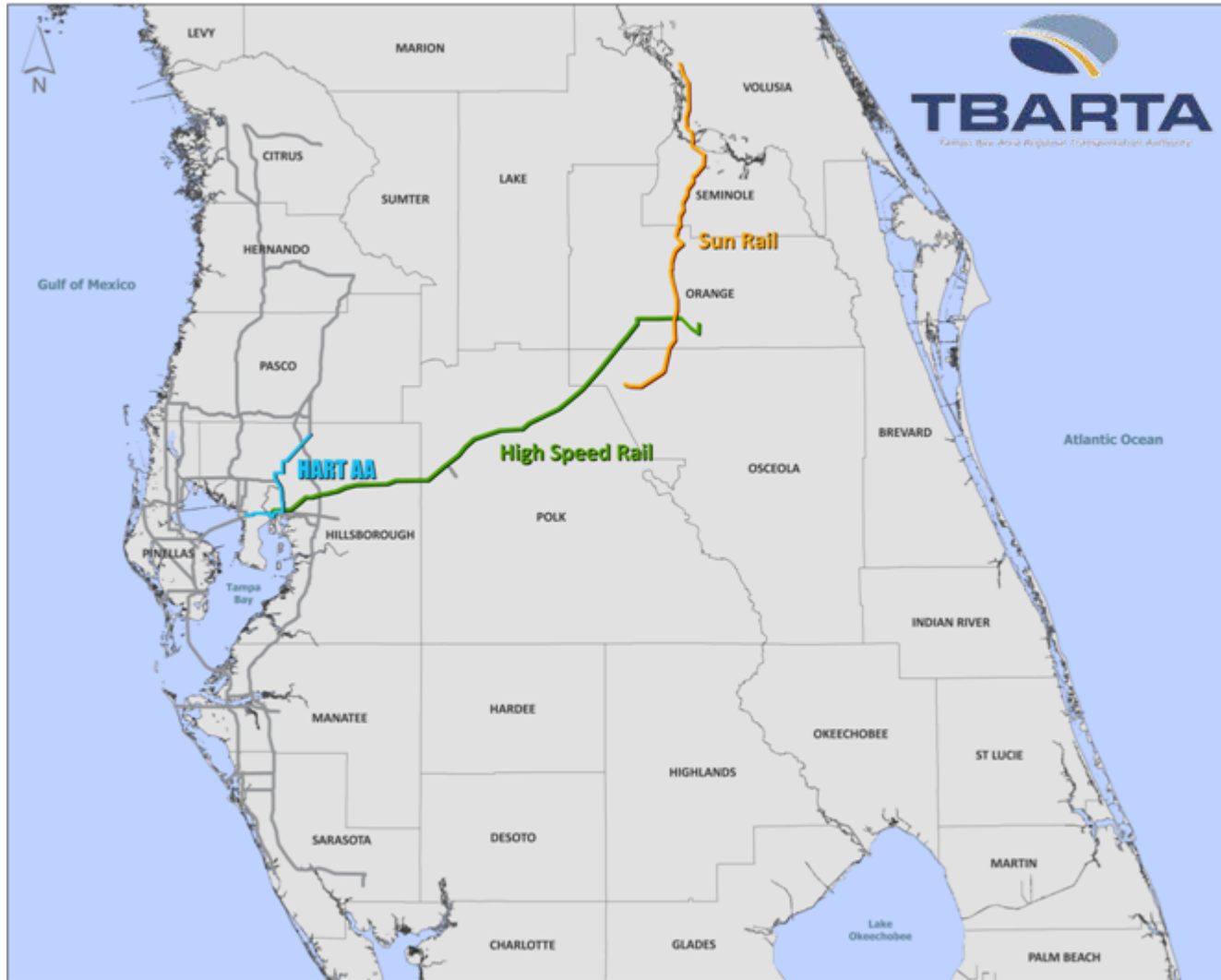
# Orlando Area: Sun Rail



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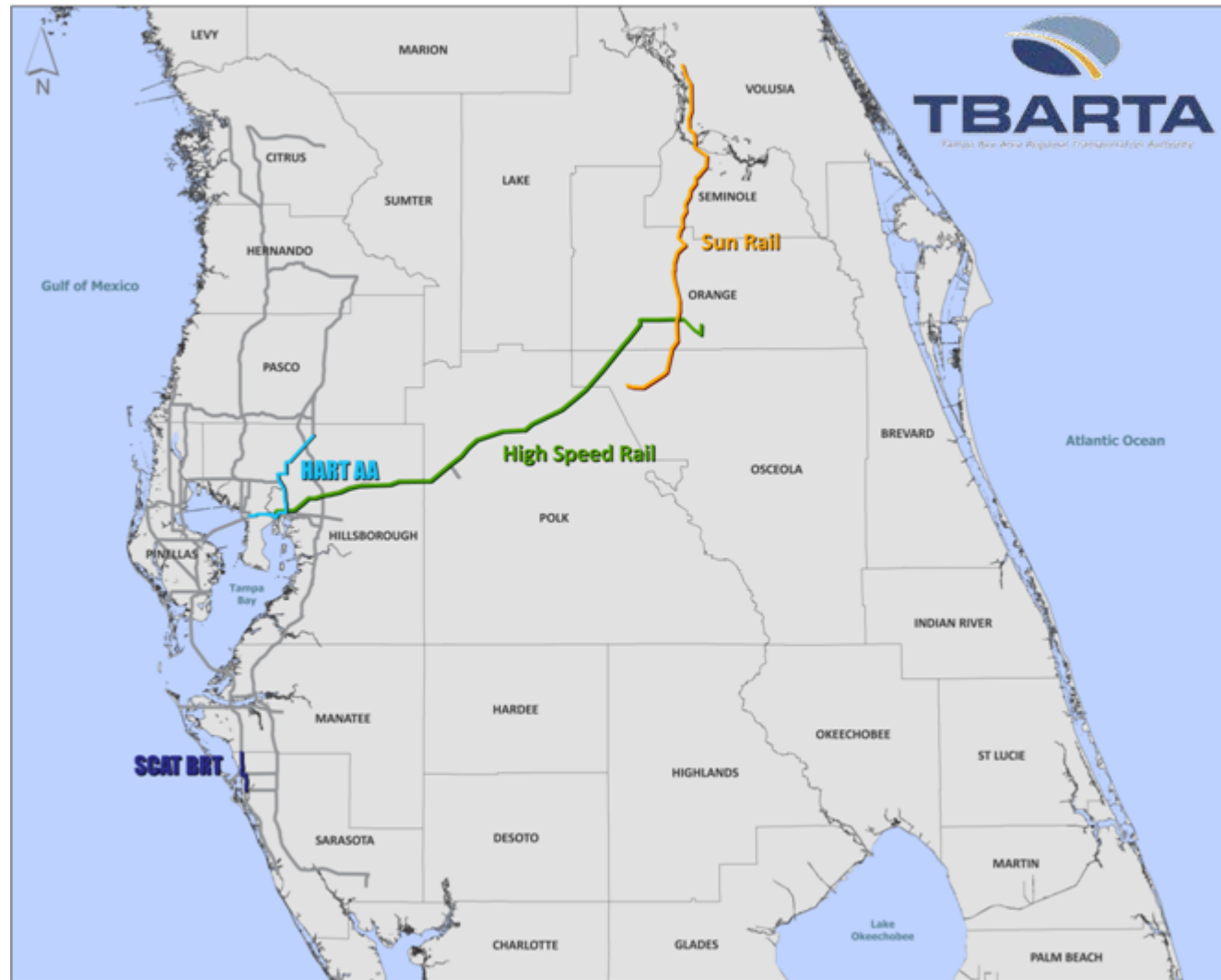


# Hillsborough County Alternatives Analysis



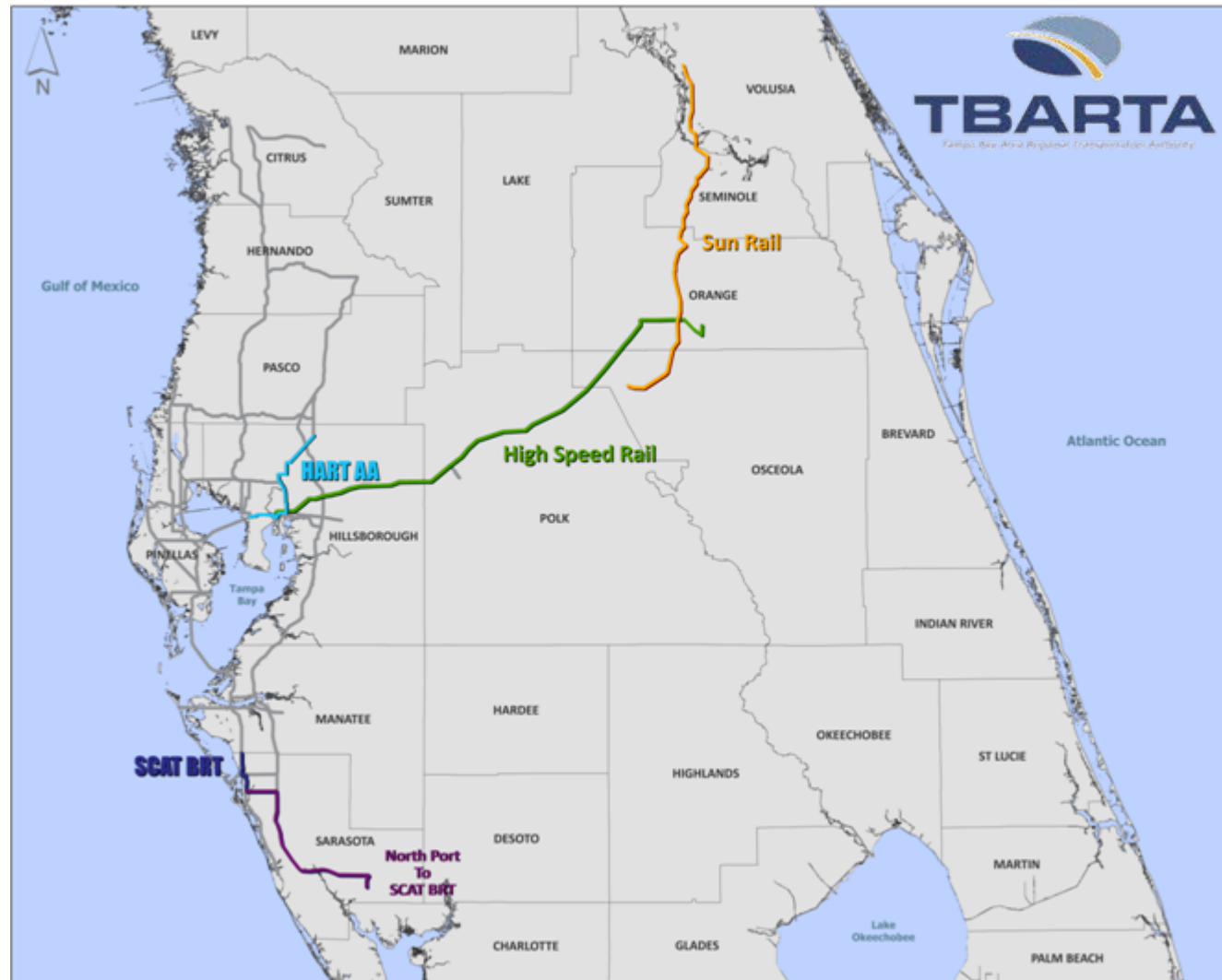
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# Sarasota Bus Rapid Transit



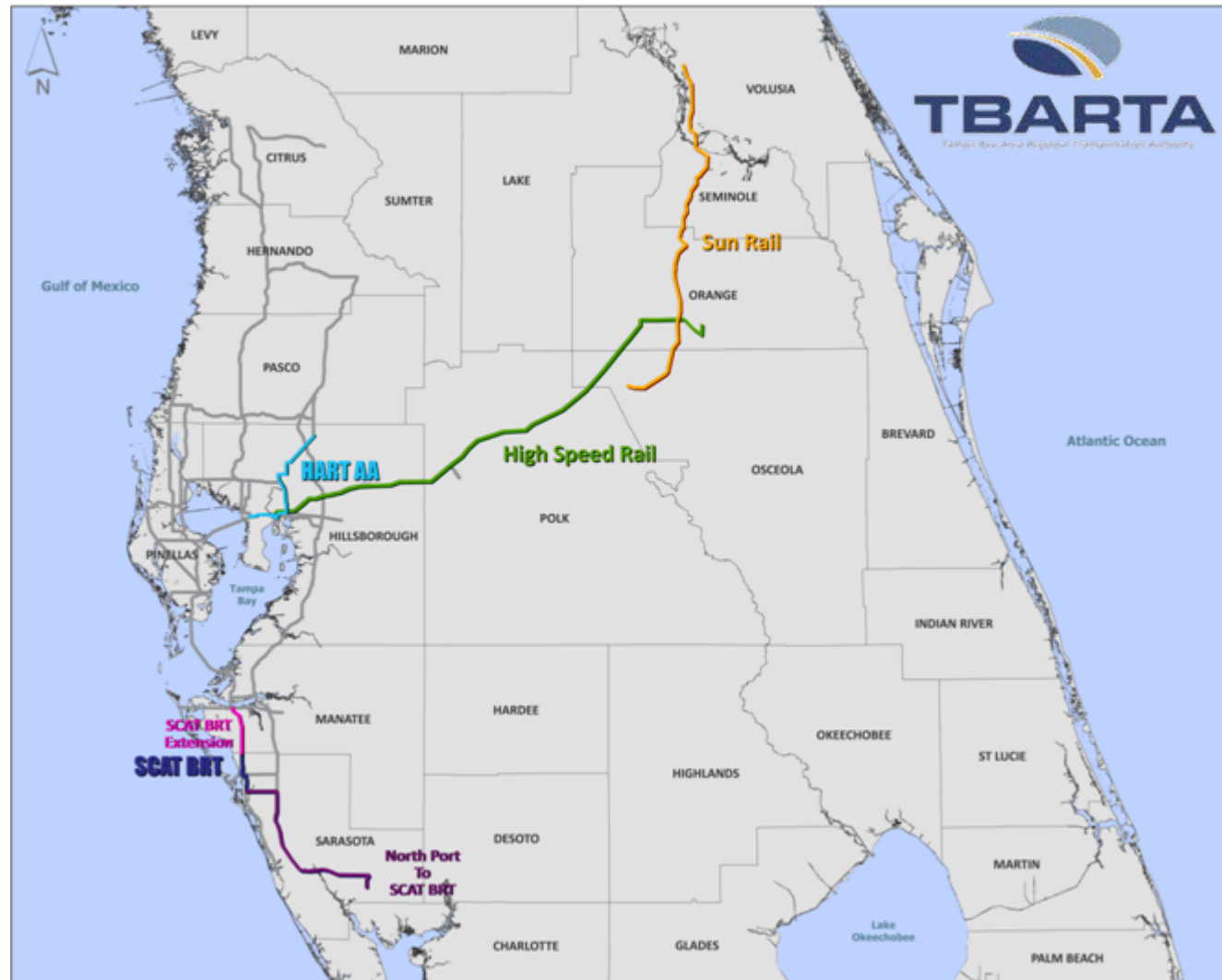
Graphics Provided by TBARTA

# North Port to Sarasota Bus Rapid Transit



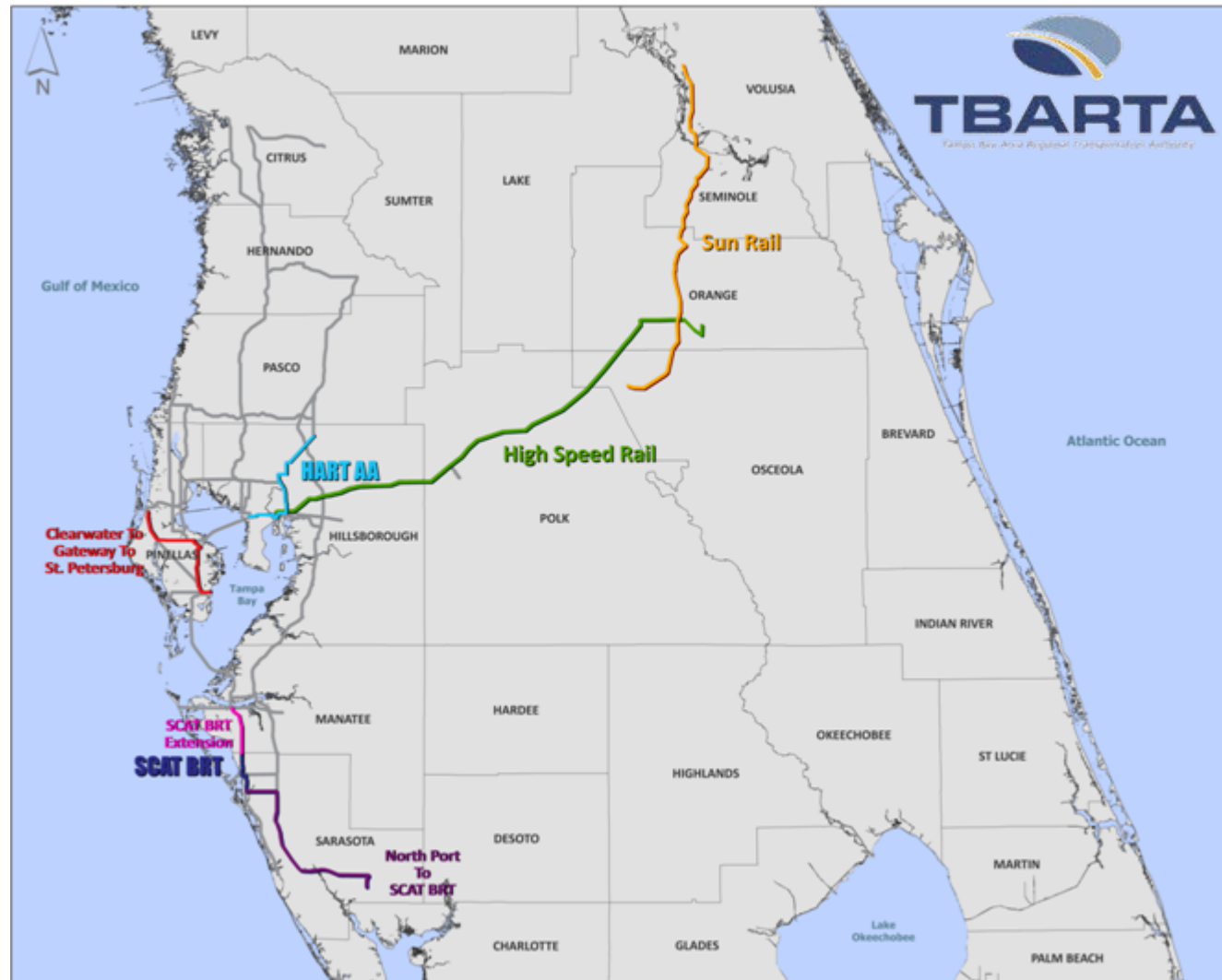
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# Sarasota Bus Rapid Transit Extension



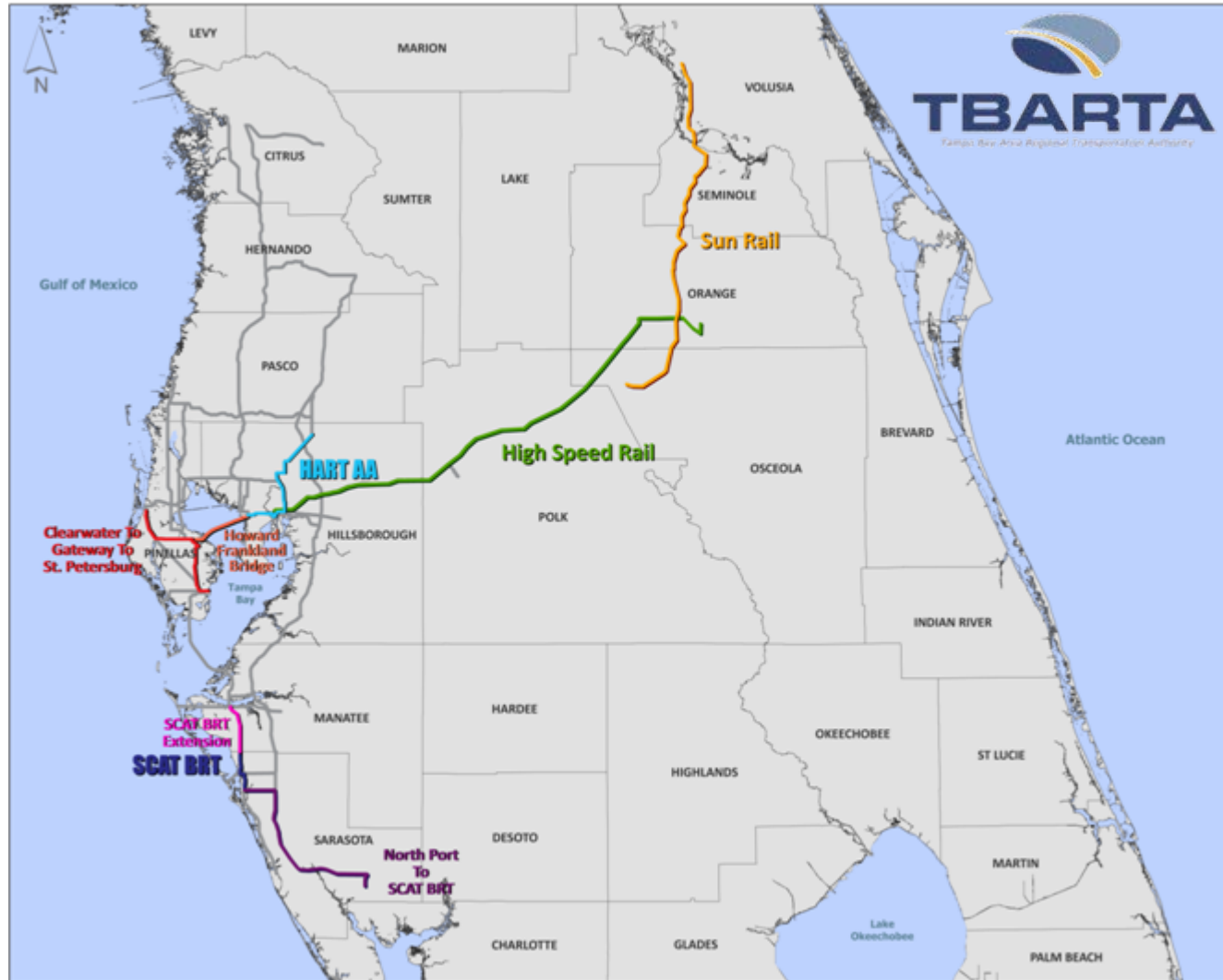
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# Clearwater to St. Petersburg Transit



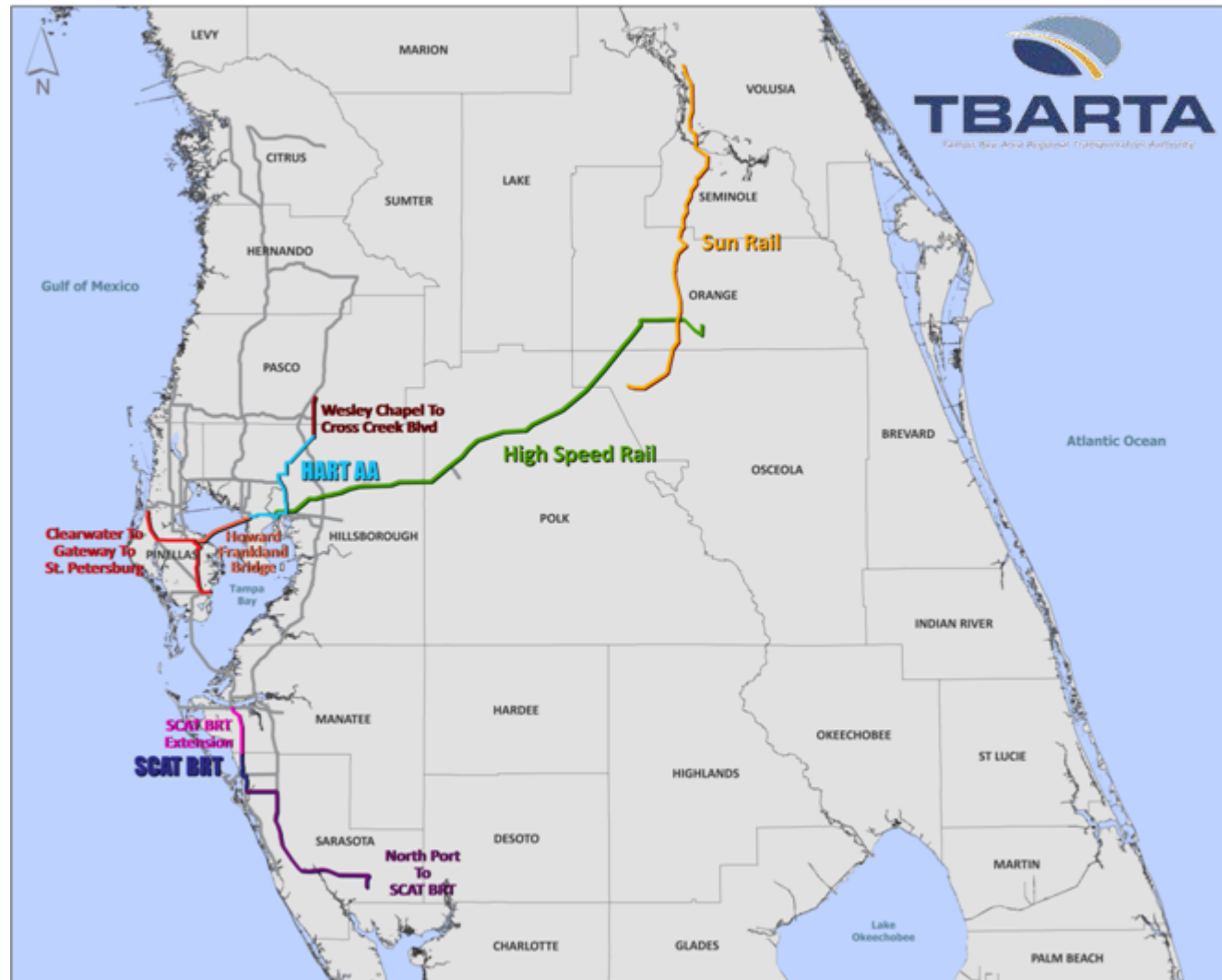
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# Howard Frankland Bridge Transit



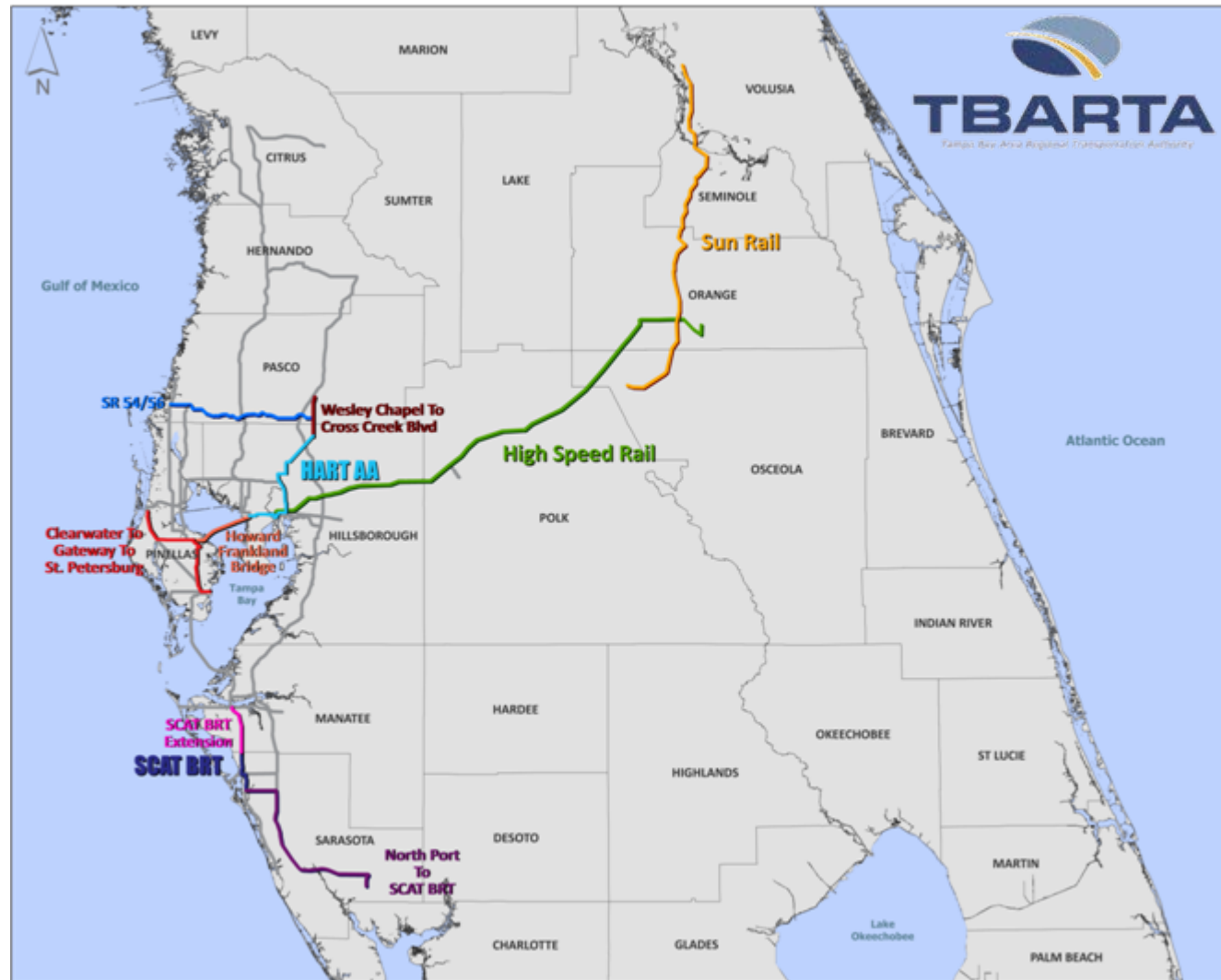
Graphics Provided by TBARTA

# Wesley Chapel to Cross Creek Boulevard



Graphics Provided by TBARTA

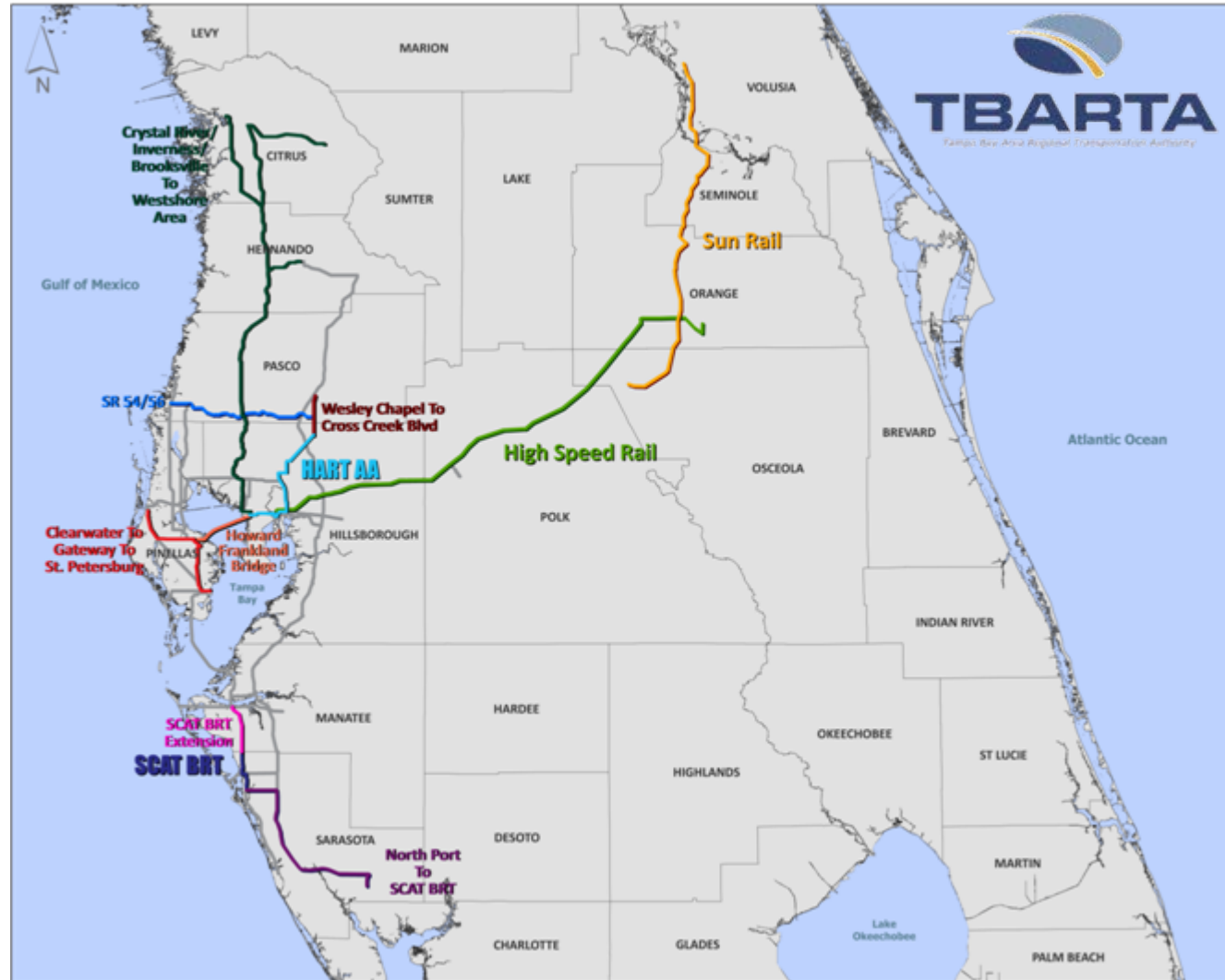
# SR 54/56 Corridor Transit



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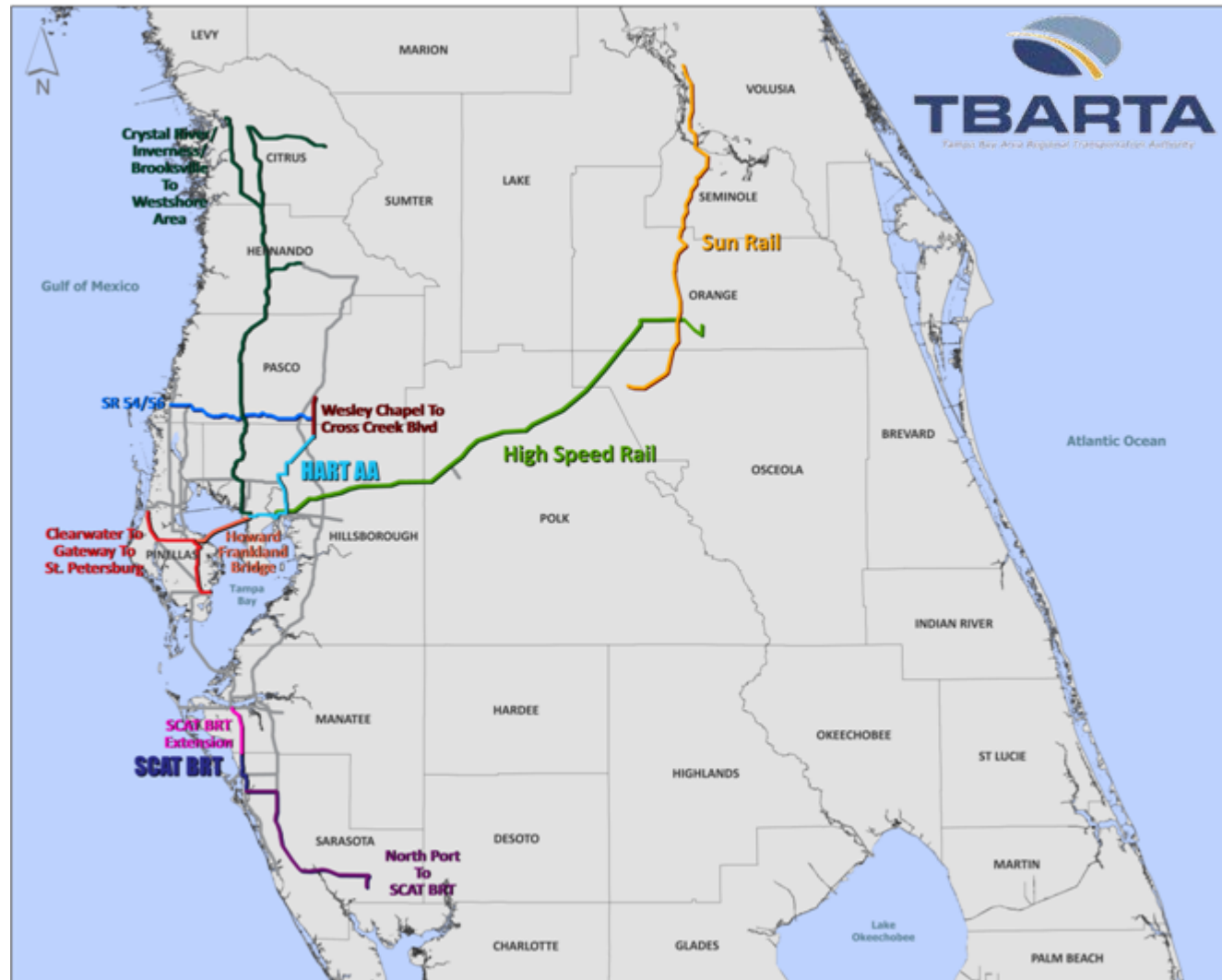


# Crystal River to Tampa Westshore Transit



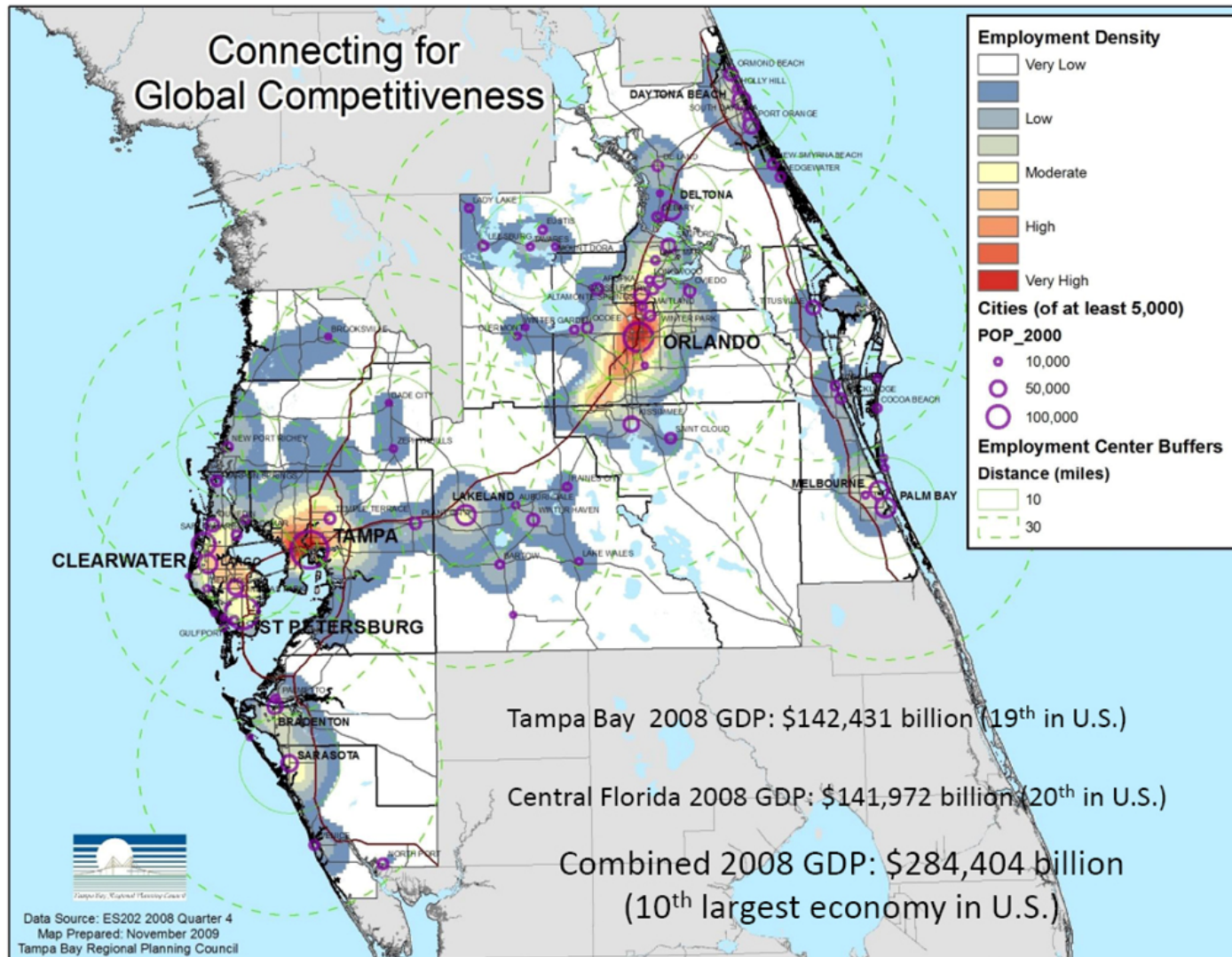
Graphics Provided by TBARTA

# Connecting the DOTs = A SuperRegion



Graphics Provided by TBARTA

# SuperRegion = Economic Competitiveness



Graphic from [www.floridahighspeedrail.org](http://www.floridahighspeedrail.org)

# High Speed Rail (HSR) Job Creation

## ■ Construction Period (2012 to 2015)

- Average: 6,000 Construction Jobs
- Average: 6,500 Other Jobs

## ■ Peak Construction Period (2012 to 2014)

- 10,000 Construction Jobs
- 6,500 Other Jobs

## ■ Once HSR Opens

- Employment for Operations: 600 Permanent Jobs
- Indirect Employment: 500 Additional Permanent Jobs.

# One plus One Equals Four

## ■ Tampa Bay Area Economy

- 2008 Gross Domestic Product
- \$142.5 Billion
- 19<sup>th</sup> Largest in US

## ■ Central Florida Area Economy

- 2008 Gross Domestic Product
- \$142.0 Billion
- 20<sup>th</sup> Largest in US

## ■ Combined Economies

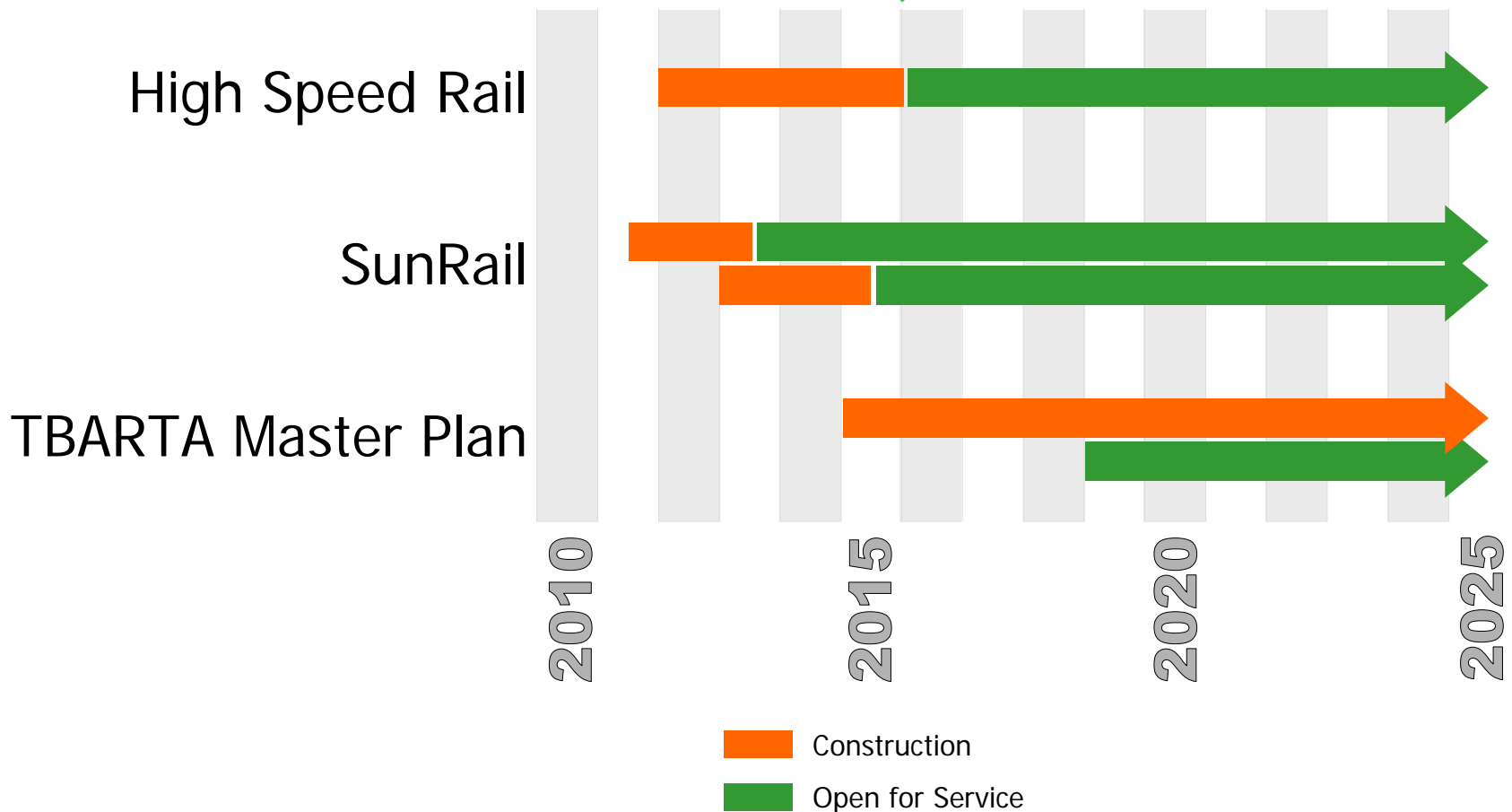
- \$284.5 Billion
- 10<sup>th</sup> Largest in US

## ■ On Par with Miami, Atlanta and Houston

## ■ Bigger than Seattle, San Diego and Detroit

# When Will These Connections Occur?

*SuperRegion  
Connected*



# In Conclusion .....

- Our Opportunity is Upon Us in Central Florida
  - We Need to Create Our SuperRegion
  - By Connecting the DOTs
  - By Supporting the Need to Get “Our Family” in Place
- ....

*So We Secure Our Economic Prosperity!*