



## **CITY OF MIAMI**

### **REQUEST FOR QUALIFICATIONS**

## **ARCHITECTURAL AND ENGINEERING SERVICES FOR CITIZENS BANK BUILDING RESTORATION PROJECT**

**RFQ NUMBER  
17-18-005**

**ISSUE DATE  
JANUARY 25, 2018**

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**VOLUNTARY PRE-PROPOSAL CONFERENCE  
JANUARY 31, 2018  
10:00 a.m.**

**ADDITIONAL INFORMATION AND CLARIFICATION DEADLINE  
FEBRUARY 9, 2018  
5:00 p.m.**

**PROPOSAL SUBMISSION DUE DATE  
FEBRUARY 26, 2018  
2:00 p.m.**

#### **CONTACT**

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## CITY OF MIAMI

### **PUBLIC NOTICE**

**RFQ NO: 17-18-005**

### **ARCHITECTURAL AND ENGINEERING SERVICES FOR CITIZENS BANK BUILDING RESTORATION PROJECT**

**Completed Proposals must be delivered to the Office of the City Clerk, City Hall, 3500 Pan American Drive, Miami, Florida 33133 by 2:00 p.m., on February 26, 2018** ("Proposal Submission Due Date"). Any Proposals received after the above date and time or delivered to a different address, department, or location will not be considered.

Request for Qualifications (RFQ) documents may be obtained on or after **January 25, 2018**, from the City of Miami, Office of Capital Improvements (OCI) webpage at:

<http://www.miamigov.com/MiamiCapital/NewBidsandProposals.html>.

It is the sole responsibility of all firms to ensure the receipt of all addenda. Therefore, it is recommended that firms periodically check the OCI webpage for updates and the issuance of addenda.

The Department of Procurement has scheduled a **Voluntary Pre-Proposal Conference**, which will occur on **January 31, 2018 at 10:00 a.m. EST**, at the Omni CRA Administration Office, located at 1401 N. Miami Ave, Miami, FL 33136. Any Proposers not attending the pre-proposal conference will not be precluded from submitting a proposal.

The City of Miami reserves the right to accept any Proposals deemed to be in the best interest of the City, to waive any minor irregularities, scrivener's errors, omissions, and/or technicalities in any Proposals, or to reject any or all Proposals and to re-advertise for new Proposals, in accordance with the applicable sections of Florida Statutes, the City Charter and Code, and this RFQ. The responsibility for submitting a Proposal before the stated time and date is solely and strictly that of the Proposer. The City is not responsible for any delay, late or misdelivered Proposals, no matter the cause.

**THIS SOLICITATION IS SUBJECT TO THE "CONE OF SILENCE" IN ACCORDANCE WITH SECTION 18-74 OF THE CITY OF MIAMI CODE.**

Jason Walker, Executive Director



## SECTION 1

### INTRODUCTION TO REQUEST FOR QUALIFICATIONS

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#### 1.1 INVITATION

Thank you for your interest in this RFQ. The Omni Redevelopment District Community Redevelopment Agency (Omni CRA), through the City of Miami (City) Department of Procurement (Procurement), seeks Proposals, which offer to provide the services described in Section 2, Scope of Services. This RFQ is being issued pursuant to Section 287.055 of the Florida Statutes: the "Consultants Competitive Negotiation Act" (CCNA). All references to Florida Statutes, City of Miami and Miami-Dade County Codes, and other laws/regulations will be interpreted to include "as amended from time to time."

Copies of this solicitation are available on the OCI webpage by visiting <http://www.miamigov.com/MiamiCapital/NewBidsandProposals.html>.

For purposes of this RFQ, the words:

- a) "Proposal" shall mean the completed written and properly signed submission in response to this RFQ by a Proposer.
- b) "Proposer" shall mean the entity submitting a Proposal in response to this RFQ.

Throughout this RFQ, the phrases "must" and "shall" will denote mandatory requirements. Any Proposal that does not meet the mandatory requirements is subject to immediate disqualification.

The Omni CRA is one of three community redevelopment agencies within the municipal boundaries of the City of Miami. The Omni CRA was created to promote and encourage the redevelopment of the Omni community. The main objective of the Omni CRA is to spearhead new development and redevelopment efforts that accomplish beneficial revitalization within its boundaries.

#### 1.2 SUBMISSION OF PROPOSALS

Sealed written Proposals must be received by the Office of the City Clerk no later than the date, time and at the location indicated in Section 4.2, Proposal Submission, in order to be considered. Faxed documents are not acceptable. **One (1) unbound original and six (6) copies in digital format (on CD-ROM or USB in .pdf file format)** of the Proposer's Proposal must be timely received by the Office of the City Clerk, or the Proposal will be disqualified. Proposals can be hand delivered to the Office of the City Clerk, no later than the date, time, and at the location indicated in Section 4.2, Proposal Submission. Untimely or misdelivered submittals will not be considered.

#### 1.3 VOLUNTARY PRE-PROPOSAL CONFERENCE

A Voluntary Pre-Proposal Conference (Conference) will be held on **January 31, 2018 at 10:00 a.m.** The Conference will be held at the Omni CRA Administration Office, located at 1401 N. Miami Ave, Miami, FL 33136. Prospective Proposers are strongly encouraged to attend this meeting to obtain information relative to the RFQ.



#### 1.4 CONE OF SILENCE

Pursuant to Section 18-74 of the City of Miami Code (Ordinance No. 12271), a “Cone of Silence” is imposed upon this RFQ. Oral communication is prohibited as long as the Cone of Silence remains in effect.

Written communications must be in the form of fax, mail, or e-mail to Fernando Ponassi, Assistant Director, City of Miami, Department of Procurement, at 444 SW 2<sup>nd</sup> Avenue, 6<sup>th</sup> Floor, Miami, FL 33130, fax 305-400-5252, e-mail [fponassi@miamigov.com](mailto:fponassi@miamigov.com) with a copy to the Office of the City Clerk, Attn: Rosa Castillo, at [clerks@miamigov.com](mailto:clerks@miamigov.com).

Please review City of Miami City Code Section 18-74 for additional information pertaining to the Cone of Silence.

Proposers are hereby cautioned not to contact any member of the Evaluation Committee or any City/Omni CRA staff regarding this RFQ, except as provided in the RFQ, or until such time as the Cone of Silence is lifted. Failure to abide by this condition of the RFQ shall be cause for rejection of Proposer’s Proposal, and may result in potential suspension or debarment, pursuant to the applicable provisions of the City Code and applicable regulations.

#### 1.5 ADDITIONAL INFORMATION OR CLARIFICATION

Requests for additional information or clarifications must be made in writing. Proposers may fax or e-mail their requests for additional information or clarifications in accordance with Section 1.4, Cone of Silence. Facsimiles must have a cover sheet that includes the Proposer’s name, the RFQ number and title, and the number of pages transmitted. Any request for additional information or clarification must be received in writing **no later than 5:00 PM, on February 9, 2018**. Late or misdelivered requests for additional information or clarification may not receive a response in the subsequent addendum.

Procurement will issue responses to inquiries received and any other corrections or amendments it deems necessary via written addenda, prior to the Proposal Submission Date. Proposers should not rely on any representations, statements or explanations other than those made in this RFQ and in any written addenda to this RFQ. Where there appears to be conflict between the RFQ and any addenda issued, the last addendum issued shall prevail.

**Addenda will only be made available on the OCI webpage, and it is the Proposer's sole responsibility to assure its review and receipt of all addenda.** Prior to submitting the Proposal, the Proposer should check the OCI webpage for all addenda:

<http://www.miamigov.com/MiamiCapital/NewBidsandProposals.html>.

#### 1.6 AGREEMENT TERMS AND CONDITIONS

The Proposer selected to render the services requested herein (Successful Proposer) shall be required to execute a Professional Services Agreement (PSA or Agreement) with the Omni CRA in substantially the same form as the Agreement included as Exhibit 1 of the RFQ.

Certain provisions of the Agreement are non-negotiable. These include without limitation: applicability and compliance with applicable laws and venue, each party bears their own attorney’s fees, (e.g., State Statutes, County and City Codes); hold harmless, duty to defend, indemnity, and insurance; Code of Ethics and conflicts clauses, and cancellation for convenience by the Executive Director.



## **1.7 AWARD OF AGREEMENT**

An Agreement may be awarded to the Successful Proposer for the Project by the Omni CRA Board or Executive Director, as applicable, based upon the qualification requirements reflected herein. The draft Agreement is hereby incorporated into, and made a part of this RFQ. The Omni CRA reserves the right to execute or not execute, as applicable, an Agreement with the Successful Proposer, when it is determined to be in the Omni CRA's best interest. The Omni CRA does not represent that any award will be made. The award and execution of an Agreement shall comply with CCNA, Florida Statute Section 287.055, as amended, and codified in the City of Miami Code as Section 18-87.

## **1.8 AGREEMENT EXECUTION**

By submitting a Proposal, the Proposer agrees to be bound to and execute the Professional Services Agreement, in substantially the form attached, and furnished by the City, for Architectural and Engineering Services for Citizens Bank Building Restoration Project (the "Project"). Without diminishing the foregoing, the Proposer may request clarification and submit comments concerning the Agreement for the Omni CRA's consideration. None of the foregoing shall preclude the Omni CRA, at its option, from seeking to negotiate changes to the Agreement during the negotiation process.

The Omni CRA shall require the Successful Proposer to provide for itself and its Subconsultants all of the following documentation to support the Price Proposal (if applicable), as a condition precedent to execution of an Agreement.

- Current financial statement(s), preferably an audited financial statement(s) for the most recently completed fiscal year clearly showing the costs (not percentage) of direct labor, indirect labor, fringe benefits, general administrative costs and overhead, and a statement of profit or operating margin.
- Raw labor rates by labor or professional classification certified as accurate by an officer of the company.
- Breakdown of the fee by task/labor classification and raw or billable hourly rate/number of hours.
- Updated information reflecting information resulting from negotiation of the Agreement.
- Copy of current Notice of Qualification letter from the Florida Department of Transportation (FDOT).

## **1.9 UNAUTHORIZED WORK**

The Successful Proposer shall not begin work until the Omni CRA issues a written Notice to Proceed (NTP). Such NTPs shall constitute the Omni CRA's authorization to begin work. Any unauthorized work performed by the Successful Proposer, prior to receiving the NTP, or during the term of the Agreement, shall be deemed non-compensable by the Omni CRA. The Successful Proposer shall not have any recourse against the City for prematurely performing unauthorized work.

## **1.10 SUBMITTAL INSTRUCTIONS**

Careful attention must be given to all requested items contained in this RFQ. Proposers are invited to submit Proposals in accordance with the requirements of Section 4, Instructions for Submitting a



Proposal. **PLEASE READ THE ENTIRE SOLICITATION BEFORE SUBMITTING A PROPOSAL.** Proposers shall make the necessary entries in all blanks on the forms provided for inclusion in the Proposer's Proposal.

Proposals shall be submitted in sealed envelopes or packages, with the RFQ number, title, and opening date clearly noted on the outside of the envelopes or packages.

### **1.11 CHANGES/MODIFICATIONS/ALTERATIONS**

Proposer may submit a modified Proposal to replace all or any portion of a previously submitted Proposal, or withdraw a Proposal at any time prior to Proposal Submission Due Date (referenced in the Public Notice). All modifications or withdrawals shall be made in writing, to the Office of the City Clerk, City Hall, 3500 Pan American Drive, Miami, Florida 33133. Oral/Verbal modifications are not allowed and will be disregarded. **Written modifications will not be accepted after the Proposal Submission Due Date.** The Omni CRA will only consider the latest version of the Proposal.

### **1.12 SUBCONSULTANT(S)/SUBCONTRACTOR(S)**

For purposes of this RFQ, "Subconsultant" and "Subcontractor" are used interchangeably. A Subconsultant or Subcontractor is any individual, firm, entity, or organization, other than the employees of the Proposer, who has or will have a contract with the Proposer to assist in the performance of Services required under this RFQ. A Subconsultant shall be paid directly by the Proposer, and shall not be paid directly by the Omni CRA. The Proposer must clearly identify in its Proposal the Subconsultants to be utilized in the performance of required Services. The Omni CRA retains the right to accept or reject any Subconsultant proposed in accordance with Section 4.1.A, Section A(6), Qualifications of the Proposer's Team of the Proposer's Proposal, or proposed prior to execution of the Agreement. Any and all liabilities regarding the use of a Subconsultant shall be borne solely by the Successful Proposer, and insurance for each Subconsultant must be approved by the Omni CRA and maintained in good standing throughout the duration of the Agreement. Neither the Successful Proposer nor any of its Subconsultants are considered employees, partners, affiliates, or agents of the Omni CRA. Failure to list all Subconsultants and provide the required information may disqualify any unidentified Subconsultants from performing work under this RFQ.

Proposers shall include in their Proposal the requested Subconsultant information and all relevant information required of the Proposer. Proposer must identify each of its Small Business Enterprise (SBE) Subconsultants via Letter of Agreement (LOA) at the time of Proposal submittal. Additional information concerning the SBE requirements can be found in Section 3.6, Small Business Enterprise (SBE) Participation Requirements - Mandatory.

After Proposal submittal, Proposers are expressly prohibited from substituting any Subconsultants contained in their Proposal. **Just cause and prior written approval by the Executive Director or the Executive Director's designee are required for substitution of any Subconsultants.** If approved, the Omni CRA reserves the right to request additional required documentation as specified in the RFQ. If the Omni CRA does not accept the proposed change(s), the Proposal may be rejected and not considered for award.

### **1.13 DISCREPANCIES, ERRORS, AND OMISSIONS**

Any discrepancies, errors, or ambiguities in the RFQ or addenda (if any) should be reported in writing, in the manner prescribed in Section 1.4, Cone of Silence. If applicable, the Omni CRA will issue a



written addendum to the RFQ clarifying such conflicts or ambiguities. It is agreed that any such alleged discrepancies, errors, or omissions will not be construed against the Omni CRA.

#### **1.14 DISQUALIFICATION**

**This RFQ requires the use and submission of specific City forms. In addition, the RFQ requires the submission of additional documents and information. Failure to use the City forms will result in the Proposal being deemed non-responsive, and the Proposal will not be further considered for award. Modification of, retyping, or any alterations to, the City forms may also result in the Proposal being deemed non-responsive.**

The Omni CRA reserves the right to disqualify Proposers upon evidence of collusion with intent to defraud or other illegal practices on the part of the Proposer. The Omni CRA also reserves the right to waive any immaterial defect or informality in any Proposal, to reject any or all Proposals in whole or in part, or to reissue this RFQ.

Any Proposer who submits in its Proposal any information that is determined by the Omni CRA, in its sole opinion, to be substantially inaccurate, misleading, exaggerated, or incorrect, shall be disqualified from consideration for award of the Agreement.

Any Proposal submitted by a Proposer who is in arrears, (e.g., money owed or otherwise in debt by failing to deliver goods or services to the City, including any agency or department of the City), or where the Omni CRA has an open or liquidated damages claim against a Proposer for monies owed to the Omni CRA at the time of Proposal submission, or if a Proposer has been declared in default or abandoned a prior Omni CRA Contract or Agreement, or has been debarred by a federal, State of Florida, or local public entity within the past five (5) years, or is on the convicted vendor list per Florida Statute 287.133, will be rejected as non-responsive and shall not be considered for award. Prior to award of the Agreement, the above requirements must be met, and is a condition that must be maintained during the term of the Agreement.

#### **1.15 PROPOSER'S EXPENDITURES**

Proposers understand and agree that any expenditure incurred in preparation and submittal of Proposals, or in the performance of any services requested by the Omni CRA in connection with the Proposals for this RFQ, are exclusively at the expense of the Proposers. The Omni CRA shall not pay or reimburse any expenditure or any other expense incurred by any Proposer in preparation of a Proposal, and/or anticipation of Agreement award, and/or to maintain the approved status of the Successful Proposer if an Agreement is awarded, and/or administrative or judicial proceedings resulting from the solicitation process. The Proposer agrees to these terms by submission of a Proposal.

#### **1.16 EXECUTION OF PROPOSAL**

The Proposal must be manually and duly signed by an authorized corporate officer, principal, or partner (as applicable) with an original signature in full. When a firm is the Proposer, the Proposal shall be signed in the name of the firm by one or more of the partners. When a corporation is the Proposer, the officer signing shall set out the corporate name in full beneath which he shall sign his name, give title of his office, and affix the corporate seal. Anyone signing the Proposal as an agent, must file with it legal evidence of signature authority. Proposers who are corporations shall furnish to the Omni CRA with the Proposal a copy of their authorization to transact business in the State of



Florida. Failure to promptly submit this evidence of qualification to do business in the State of Florida, may be a basis for rejection of the Proposal.

Proposer understands that submitting a Proposal to this RFQ does not constitute an Agreement or Contract with the Omni CRA.



## **SECTION 2**

### **RFQ SCOPE OF SERVICES**

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#### **2.1 PURPOSE**

The Omni CRA is seeking to procure a qualified and experienced architectural or engineering firm to perform the specialty design work for the Citizens Bank Building Restoration (the "Project") under historical preservation and restoration guidelines, for the Omni CRA, in accordance with the Scope of Services contained in Attachment "A" of the draft Agreement. The Omni CRA's intention is to conduct a faithful and accurate restoration of the Citizens Bank Building exterior and structure with a "white box" interior. It is also the intention of the Omni CRA to retain the dominant outward historical characteristics of the building, to maintain the likeness of the history of the bank and its significance for past, present, and future generations. The Successful Proposer shall be selected in accordance with Florida Statute Section 287.055, CCNA, as amended.

#### **2.2 PROJECT DESCRIPTION**

The building is located at the corner of N. Miami Ave. and 14th Street in the City of Miami, which is a major intersection in the Omni neighborhood. The Citizens Bank building is a two-story rectangular structure of masonry construction executed in a local adaptation of the Neo-Classical style of architecture. The building was constructed in 1925 following the plans provided by architect H. George Fink. Fronting to the north and west, the façade of the building is arranged into a series of bays divided by paired engaged columns. The building's exterior is sheathed in stucco, and an ornamented parapet wall serves to conceal a flat roof behind it. Its massing contains a curved corner facing the intersection. The major elevation is three (3) bays long and fronts onto N. Miami Ave. At this elevation, pairs of engaged columns with Corinthian capitals separate the bays. The entrances along this elevation have a central arched opening flanked by shorter rectangular sidelights. The recesses of the entrances are embellished with a decorative band.

There is an adjoining building to the south in the same folio. This adjoining building was formally a single-story historic taxidermist shop. As a part of the historically designated folio, this adjoining building will also be included in the Project.

#### **2.3 SCOPE OF SERVICES**

The Successful Proposer shall provide all required investigations, studies, land survey, location of underground utilities and structures, geotechnical services, structural design repairs, electrical design, mechanical design, architectural historic preservation, architectural schematic design, design development, construction documents, construction permits, bidding, and construction administration services for the Project.

In order to address the historic implications of the Project, the Successful Proposer shall have an architectural historic preservation specialist as part of the Project team. The Successful Proposer shall be responsible for submitting all forms and reports to the Compliance and Review Section of the Bureau of Historic Preservation to obtain final approvals.

##### **I. Regulatory Authorities**

All professional services rendered by the Successful Proposer shall be in accordance with the Secretary of the Interior's Historic Preservation Professional Qualification Standards as well as



regulations and guidelines of Florida Department of State, Florida Division of Historical Resources as follow:

**a. Federal**

- i. Section 106 of the National Historic Preservation Act of 1966 (Public Law 89-665), as amended in 2000;
- ii. 36 C.F.R., Part 800: Protection of Historic Properties;
- iii. Secretary of the Interior's Standards and Guidelines for Archaeology and Historic Preservation (36 C.F.R. 68);
- iv. Professional Qualification Standards (48 FR 44716, September 29, 1983);
- v. Standards and Guidelines for Archeology and Historic Preservation (as amended and annotated by the National Park Service); and
- vii. Standards for the Treatment of Historic Properties, 1995.

**b. State**

- i. Chapter 267, Florida Statutes;
- ii. Chapter 287, Florida Statutes, Sec. 287.055
- iii. Management Procedures and Guidelines for Archaeological and Historical Sites and Properties on State-owned or Controlled Lands; and
- iv. Archaeological Reports Standards and Guidelines, Chapter 1A-46, Florida.

**c. Administrative Code**

All current Florida Building Codes and Local County and City Codes and Ordinances, including without limitation Chapters 17 and 23 of the City of Miami City Code, shall be complied with by the proposed restoration of the Citizens Bank Building. All services mentioned previously, with the exception of Bidding assistance and Construction Administration Services, shall be completed by the successful proposer within six (6) months from the date of the Notice to Proceed.

**II. Proposed Team**

The Successful Proposer shall serve as the lead and managing agent for all disciplines required for the Project. The Successful Proposer's work shall be directed by Key Staff, as described in the RFQ and PSA, and shall consist of the following disciplines:

- Lead Architect
- Historic Preservation Specialist
- Project Manager
- Civil, Structural, and Mechanical, Electrical and Plumbing (MEP) Engineers
- Structural Engineer
- Computer-Aided Design and Drafting (CADD) Technician
- Geotechnical Services (may be a sub-consultant)
- Construction Engineering and Inspection (CEI) services

**a. Lead Design Architect and Project Manager**

The Successful Proposer shall designate a lead individual, referred to as the "Lead Design Architect" to lead all design efforts for the Project. In addition, the Successful Proposer shall also



designate a second lead individual, referred to as the "Project Manager" to manage the Project. The Lead Design Architect and Project Manager shall meet the minimum qualification requirements specified in Section 3.5, Minimum Qualification Requirements.

## **2.4 PROJECT SCOPE OF WORK**

The Project design shall accurately depict the form, materials, features, and character of the building as it appeared in its original likeness during the 1920s. It is possible that inconsistent and/or unsafe features may need to be removed, replaced, or faithfully reconstructed in accordance with the restoration period. The restoration shall comply with code accessibility such as routes, ramps, guardrails, handrails, designed disabled space for spectators in wheelchairs, restrooms, drinking fountains, door clearances, turning space, riser and treads on stairs, etc. In addition, the renovated facility shall meet the requirements for Safety, Electrical, Mechanical, and High Velocity Hurricane Zones of the latest revision of Florida Building Code.

Construction of the Project will be performed by firm(s) selected through an "Invitation to Bid" (ITB) separate from this RFQ. **This RFQ has been initiated for architectural and engineering services only.**

**A detailed scope of work will be developed for each Work Order issued.**



## **SECTION 3**

### **RFQ GENERAL CONDITIONS**

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#### **3.1 ACCEPTANCE/REJECTION**

The Omni CRA reserves the right to accept any or all Proposals that best meet the criteria in this Solicitation, or reject any or all Proposals that fail to meet the criteria in this Solicitation. The Omni CRA also reserves the right to reject any Proposer who has previously failed to properly perform under the terms and conditions of an Omni CRA contract, to deliver on time any contracts with the Omni CRA, and who does not have the capacity to perform the requirements defined in this RFQ. Further, the Omni CRA may waive informalities, technicalities, minor irregularities, and/or request additional information/clarification for the services specified in this RFQ, and may, at its discretion, withdraw and/or re-advertise the RFQ.

#### **3.2 LEGAL REQUIREMENTS**

This RFQ is subject to all applicable Federal, State, County, City and local laws, codes, ordinances, rules and regulations, loan documents, funding and grant agreements that in any manner affect any and all of the services covered herein. Lack of knowledge by the Proposer, shall in no way be cause for relief from responsibility for compliance with these requirements. Proposers shall fully comply with all applicable Federal, State and local laws, rules and regulations, and loan and grant requirements. The foregoing will be considered as part of the duties of performance of the Proposers under the Agreement.

#### **3.3 NON-APPROPRIATION OF FUNDS**

In the event that insufficient funds are appropriated and budgeting or funding is otherwise unavailable or not allocated in any fiscal period for this Agreement, the Omni CRA shall have the unqualified right to terminate the Work Order(s), and/or the Agreement upon written notice to the Successful Proposer(s), without any penalty or expense to the Omni CRA or recourse against the Omni CRA. No guarantee, promise, warranty, or representation is made that any particular work or project(s) will be assigned to the Successful Proposer(s).

#### **3.4 BUSINESS TAX RECEIPT REQUIREMENT**

Proposers shall meet the City's Business Tax Receipt (BTR) requirements in accordance with Chapter 31, Article II of the City Code, as amended, and any required County Business Tax Receipt (County BTR) requirements. Proposers with a business location outside the City's municipal boundaries shall meet all applicable local BTR requirements. A copy of the Proposer's BTR shall be submitted with the Proposal. The City may, at its sole option, allow the Proposer to submit a copy of their BTR after the Proposal Submission Due Date.

#### **3.5 MINIMUM QUALIFICATION REQUIREMENTS**

The Omni CRA is seeking qualified architecture and engineering firms, as stipulated in Florida Statutes Section 287.055, CCNA. The Prime Proposer shall have the following mandatory minimum qualifications:

1. be licensed, registered, and practicing architectural or engineering firm in the State of Florida for the last eight (8) years under its current business name;



2. Possess a minimum of eight (8) years of proven professional experience providing architectural and engineering design services for restoration/preservation projects, as described in Section 2.0, Scope of Services;
3. have a licensed architect, who shall serve as **Lead Design Architect**, with a minimum of five (5) years' of experience designing projects as described in this RFQ;
4. have a licensed architect or engineer, who shall serve as **Project Manager**, with a minimum of five (5) years of experience managing projects as described in this RFQ;
5. have an experienced professional, who shall serve as **Historic Preservation Specialist**, with a minimum of five (5) years of experience coordinating and executing preservation projects as described in this RFQ; and
6. demonstrate previous experience in governmental restoration/preservation projects under the Secretary of the Interior's Standards for Rehabilitation guidelines, 36 CFR 67.

Proposers shall **not** submit one individual to serve as both the Project Manager and Lead Design Architect. Failure to meet the above-stated mandatory minimum requirements will result in the Proposer's Proposal being rejected as non-responsive. Please see Section 4, Instructions for Submitting a Proposal, for further direction.

Proposers shall provide information on:

- i. the Proposer's qualifications and experience, including three (3) previously completed architectural and engineering restoration/preservation projects similar in nature to the project described in this RFQ;
- ii. the qualifications of the Proposer's team, members and staff;
- iii. the Lead Design Architect's qualifications and experience, including three (3) previously completed architectural and engineering restoration projects similar in nature to the project described in this RFQ. One (1) of the previously completed projects must have been contracted by a governmental agency under the Secretary of the Interior's Standards for Rehabilitation guidelines, 36 CFR 67;
- iv. the Project Manager's qualifications and experience, including three (3) previously completed architectural and engineering restoration projects similar in nature to the project described in this RFQ. One (1) of the previously completed projects must have been contracted by a governmental agency under the Secretary of the Interior's Standards for Rehabilitation guidelines, 36 CFR 67; and
- v. the Historic Preservation Specialist's qualifications and experience, including three (3) previously completed architectural and engineering restoration projects similar in nature to the project described in this RFQ. One (1) of the previously completed projects must have been contracted by a governmental agency under the Secretary of the Interior's Standards for Rehabilitation guidelines, 36 CFR 67.

See Section 4 for further direction. Proposals that do not completely adhere to all requirements may be considered non-responsive and disqualified (additional qualifications may be stated in Section 4).

The Omni CRA may consider a Proposal responsive where a Proposer has less than the stipulated minimum number of years of experience solely where the Proposer has undergone a



name change and such change-of-name has been filed with the State of Florida, or where the Proposer was a subsidiary of a larger firm and the Proposer's firm has been merged into the larger firm. Proposers must include documentation substantiating the above stated minimum requirements as part of its Proposal for the Omni CRA to consider crediting the years of experience from the Proposer under its previous name, if applicable. **Failure to include such documentation with the Proposal may result in the Proposal being deemed non-responsive.**

### **3.6 SMALL BUSINESS ENTERPRISE (SBE) PARTICIPATION REQUIREMENTS - MANDATORY**

Unless precluded by Florida Statutes, Federal laws or regulations, or grant requirements, the Omni CRA has established mandatory SBE Participation requirements, formerly referred to as Community Business Enterprise ("CBE"), Requirements Ordinance 13331, codified as Section 18-87(p) of the City Code. Proposers may review the SBE listing, managed by Miami-Dade County's Small Business Enterprise (SBE) at the following link: <http://www.miamidade.gov/smallbusiness/library/reports/certify-sbe-ae.pdf>.

OCI has established procedures to assist Proposers in complying with these SBE participation requirements. Proposers shall adhere to the SBE Participation requirements as indicated below:

- Assign a minimum of fifteen percent (15%) of the comprehensive award value to firms currently certified by Miami-Dade County as a SBE firm.
- Submit the following SBE forms with their Proposal:
  - 1) Sign and attach Form 6.4 - Certificate of Compliance.
  - 2) Sign and attach Form C-1 - List of Subconsultants.
  - 3) Sign and attach the Letter of Agreement(s) (LOA) with each SBE Subconsultant.

The "CITP Forms" webpage includes a link to "Community Business Enterprise - Forms and Reports," including a forms checklist and a "Frequently Asked Questions" (FAQ) page containing important information. **For detailed instructions and access to require SBE forms, click on the following link:** <http://www.miamigov.com/MiamiCapital/forms.html>.

Unless precluded by Florida Statutes, Federal laws and regulations, or grant requirements, Proposers who meet the mandatory SBE participation requirement by agreeing to use firms located within the City's municipal boundaries will be awarded five (5) bonus points during the evaluation process.

In addition to submitting the required SBE forms, refer to Section 5.C, Five Bonus Points and SBE Participation, to qualify to receive the five (5) bonus points. Proposers must include the following documentation with their Proposal to be considered for the five (5) bonus points:

- Attach copies of both a current **City of Miami Business Tax Receipt AND a current Miami-Dade County Business Tax Receipt** for the SBE Subconsultant(s).

To verify the above requirements, the City has provided Form "C-1 List of Subconsultants" to identify all subconsulting firms (including SBE certified firms) that are part of the Proposer's team.



Failure to include the completed form(s) with Proposer's Proposal may cause the Proposal to be deemed non-responsive.

## **SECTION 18-73 CITY OF MIAMI CODE**

Local office means a business within the City, which meets all of the following criteria:

- (1) Has had a staffed and fixed office or distribution point, operating within a permanent structure with a verifiable street address that is located within the corporate limits of the City, for a minimum of twelve (12) months immediately preceding the date bids or Proposals were received for the purchase or contract at issue; for purposes of this section, "staffed" shall mean verifiable, full-time, on-site employment at the local office for a minimum of forty (40) hours per calendar week, whether as a duly authorized employee, officer, principal or owner of the local business; a post office box shall not be sufficient to constitute a local office within the city;
- (2) If the business is located in the permanent structure pursuant to a lease, such lease must be in writing, for a term of no less than twelve (12) months, been in effect for no less than the twelve (12) months immediately preceding the date bids or Proposals were received, and be available for review and approval by the Executive Director or its designee; for recently-executed leases that have been in effect for any period less than the twelve (12) months immediately preceding the date bids or Proposals were received, a prior fully-executed lease within the corporate limits of the City that documents, in writing, continuous business residence within the corporate limits of the City for a term of no less than the twelve (12) months immediately preceding the date bids or Proposals were received shall be acceptable to satisfy the requirements of this section, and shall be available for review and approval by the Executive Director or its designee; further requiring that historical, cleared rent checks or other rent payment documentation in writing that documents local office tenancy shall be available for review and approval by the Executive Director or its designee;
- (3) Has had, for a minimum of twelve (12) months immediately preceding the date bids or Proposals were received for the purchase or contract at issue, a current Business Tax Receipt issued by both the City and Miami-Dade County, if applicable; and
- (4) Has had, for a minimum of twelve (12) months immediately preceding the date bids or Proposals were received for the purchase or contract at issue, any license or certificate of competency and certificate of use required by either the City or Miami-Dade County that authorizes the performance of said business operations; and
- (5) Has certified in writing its compliance with the foregoing at the time of submitting its bid or Proposal to be eligible for consideration under this section; provided, however, that the burden of proof to provide all supporting documentation in support of this local office certification is borne by the business applicant submitting a bid or Proposal.



### **3.7 PUBLIC ENTITY CRIMES**

In accordance with Florida Statutes Section 287.133, a person or affiliate who has been placed on the convicted vendor list, following a conviction for a public entity crime, may not: a) submit a response on a contract to provide any goods or services to a public entity; b) submit a response on a contract with a public entity for the construction or repair of a public building or public work; c) submit responses on leases of real property to a public entity; d) be awarded or perform work as a contractor, design-builder, supplier, subcontractor, or consultant under a contract with any public entity; and e) transact business with any public entity in excess of the threshold amount of \$35,000.00 provided in Florida Statutes Section 287.017, CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list. Violation of this section by Proposer shall result in rejection of the Proposal, cancellation of the Agreement (if awarded), and may result in Proposer's debarment.

### **3.8 RESOLUTION OF PROTESTS**

Any actual or prospective contractual party who feels aggrieved in connection with the solicitation or award of a contract may protest in writing to the Executive Director, in accordance with the procedures contained in Section 18-104, Resolution of Protested Solicitations and Awards, as amended, of the City Code, Ordinance No. 12271 (the City of Miami Procurement Code), as amended, describing the protest procedures. Protests failing to meet the requirements for filing shall **NOT** be accepted. Failure of a party to timely file a Notice of Intent to Protest and the Protest, shall constitute a forfeiture of such party's right to file a protest. **NO EXCEPTIONS TO THIS REQUIREMENT.**

### **3.9 REVIEW OF PROPOSAL FOR RESPONSIVENESS**

Each Proposal will be reviewed to determine if it is responsive to the submission requirements outlined in the RFQ. A "responsive" Proposal meets the requirements of the RFQ, is submitted in the format outlined in Section 4.1.B, Proposal Submission Format, is of timely submission, and has appropriate signatures/attachments, as required on each document.

### **3.10 COLLUSION**

The Proposer, by submitting a Proposal, certifies that its Proposal is made without previous understanding, agreement, or connection either with any person, firm, or corporation submitting a Proposal for the same Services, or with any City department or agency. The Proposer certifies that its Proposal is fair, without control, collusion, fraud, or other illegal action. The Proposer further certifies that it is in compliance with the conflict of interest and code of ethics laws as defined in Section 2-611 of the City Code. The Omni CRA will investigate all situations where collusion may have occurred, and the City reserves the right to reject any and all Proposals where collusion may have occurred.

### **3.11 CLARIFICATIONS**

The Omni CRA reserves the right to request clarifications of information submitted, and to request any necessary supporting documentation or information from any Proposer after the Proposal Submission Due Date.

### **3.12 KEY PERSONNEL**

Subsequent to submission of a Proposal and prior to award of an Agreement, Key Personnel shall not be changed. Proposers shall not change any member of their Key Personnel without just



cause **and** prior written approval by the Omni CRA. The Omni CRA reserves the right to request additional documentation, as required by the RFQ prior to making its determination. If the Omni CRA does not accept the proposed change(s), the Proposal may be rejected and not considered for award.

### **3.13 AUDIT RIGHTS AND RECORDS RETENTION**

The Successful Proposer agrees to provide access, at all reasonable times, to the Omni CRA, or to any of its duly authorized representatives, to any books, documents, papers, invoices, receipts, reimbursement information and records of Proposer which are directly pertinent to this RFQ, the Agreement, the loan reimbursement and grant reimbursement (if applicable), for the purpose of audit, examination, excerpts, and transcriptions. The Successful Proposer shall maintain and retain any and all of the books, documents, papers and records pertinent to the Agreement for five (5) years after the Omni CRA makes final payment and all other pending matters are closed. Proposer's failure or refusal to comply with this condition shall result in the immediate termination of the Contract (if awarded) by the Omni CRA. The Audit and Inspection Provisions of Sections 18-102 and 18-101 of the Miami City Code are incorporated by reference herein.

### **3.14 PUBLIC RECORDS**

The Successful Proposer shall additionally comply with the provisions of Section 119.0701, Florida Statutes, entitled "Contracts; public records; request for contractor records; civil action."

**IF THE SUCCESSFUL PROPOSER HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE SUCCESSFUL PROPOSER'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT (305) 416 - 1800, VIA EMAIL AT PUBLICRECORDS@MIAMIGOV.COM, OR REGULAR MAIL AT CITY OF MIAMI OFFICE OF THE CITY ATTORNEY, 444 SW 2ND AVENUE, 9TH FL, MIAMI, FL 33130.**

### **3.15 E-VERIFY**

Successful Proposer shall utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the Successful Proposer during the term of the Agreement and shall expressly require any Subconsultant performing work or providing services pursuant to the Agreement to likewise utilize the U.S. Department of Homeland Security's E-Verify system to verify the employment eligibility of all new employees hired by the Subconsultant during the Agreement term.

### **3.16 CONFLICT OF INTEREST**

Proposers, by responding to this RFQ, certify that to the best of their knowledge and belief, no elected/appointed official or employee of the City is financially interested, directly or indirectly, in the purchase of goods/services specified in this RFQ. Any such interests on the part of the Proposer or its employees, shall be disclosed in writing to the Omni CRA.

Further, Proposers shall disclose the name of any City employee who owns, directly or indirectly, an interest of five percent (5%) or more of the total assets of capital stock of the Proposing firm.



### **3.17 DEBARRED/SUSPENDED VENDORS**

An entity or affiliate who has been placed on the State of Florida debarred or suspended vendor list may not: a) submit a response on a contract to provide goods or services to a public entity; b) may not submit a response on a contract with a public entity for the construction or repair of a public building or public work; c) may not submit a response on leases of real property to a public entity; d) may not be awarded or perform work as a contractor, design-builder, supplier, subcontractor, or consultant under contract with any public entity; and e) may not transact business with any public entity.

### **3.18 NONDISCRIMINATION**

Proposer agrees that it shall not discriminate by race, gender, color, age, religion, national origin, marital status, or disability in connection with its performance under this RFQ. Furthermore, Proposer agrees that no otherwise qualified individual shall solely by reason of his/her race, gender, color, age, religion, national origin, marital status or disability be excluded from the participation in, be denied benefits of, or be subjected to, discrimination under any program or activity called for or required in connection with services rendered under this Agreement.

### **3.19 UNETHICAL BUSINESS PRACTICE PROHIBITIONS**

Proposer represents and warrants to the Omni CRA that it has not employed or retained any person or company employed by the City to solicit or secure the award of the Agreement and that it has not offered to pay, paid, or agreed to pay any person any fee, commission, percentage, brokerage fee, or gift of any kind, contingent upon or in connection with, the award of the Contract.

### **3.20 ADDITIONAL TERMS AND CONDITIONS**

No additional terms and conditions included with the Proposal shall be evaluated or considered, and any and all such additional terms and conditions shall have no force or effect and are inapplicable to this solicitation. If submitted either purposely, through intent or design, or inadvertently, appearing separately in transmittal letters, specifications, literature, price lists, or warranties, it is understood and agreed that the General and Special Conditions in this solicitation are the only conditions applicable to this solicitation and that the Proposer's authorized signature affixed to the Proposer's acknowledgment form, attests to this.

### **3.21 OMNI CRA**

**The Omni Community Redevelopment Agency (CRA) is a separate independent agency created under Chapter 163, Florida Statutes. Certain City forms, Codes and regulations are being utilized however, the City of Miami is not a party to the Agreement nor a guarantor in any respect.**



## SECTION 4

### INSTRUCTIONS FOR SUBMITTING A PROPOSAL

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Submit the following information and documents with Proposer's Proposal. Failure to do so may cause the Proposal to be deemed non-responsive. Proposals deemed non-responsive will receive no further consideration.

#### 4.1 SUBMISSION REQUIREMENTS

Each Proposal must contain the following documents and forms required by Sections 4.1.A, Sections A – E, fully completed, and signed as required. Proposers shall prepare their Proposal utilizing the same format outlined below in Section 4.1.B, Proposal Submission Format. Each section of the Proposal, as stipulated in Section 4.1.B, shall be separated by a tabbed divider identifying the corresponding section number. Proposers are not to submit any information in response to this RFQ that has not been requested or which the Proposer considers confidential. Submission of any confidential information will be deemed a waiver of any confidentiality or other such protection, which would otherwise be available to the Proposer, except as specifically permitted under Florida Statute. Proposers shall not include any documents not specifically required or requested. The submission of such documentation may adversely affect the evaluation of the Proposal by the Evaluation Committee.

Hard cover binders shall not be used in the submission of the Proposal. Proposers should also make every effort to utilize recycled paper in preparing its Proposal. Double-sided printing is permitted, provided that the Proposal complies with the format set forth in Section 4.1.B.

Do not include additional information not requested in this RFQ, unless specified in an Addendum. This RFQ requires the use and submission of specific City forms. The City forms shall not be expanded or altered. Additional pages may not be added unless the form specifically states that pages can be added. Failure to utilize the City's forms will result in the rejection of the Proposal as non-responsive.

#### A. Content of Qualifications Statement:

All forms referenced in Sections 4.1.A, Sections A – E are required (as applicable).

#### Section A

##### 1. Table of Contents

The Table of Contents should follow in sequential order the sections and documents specified in Sections 4.1.A and Section 4.1.B, including enclosures. All pages of the Proposal must be consecutively numbered and correspond to the Table of Contents.

##### 2. Proposal Letter

Proposer shall complete and submit Form RFQ-PL for this section of the Proposal. (One page maximum).

##### 3. Narrative

Proposer shall complete and submit Form RFQ-N for this section of its Proposal. Provide a brief overview of the Proposer's firm and why the Proposer is the most qualified for this Project.



**4. Qualifications of the Proposer**

Proposer shall complete and submit Form RFQ-QP for this section of its Proposal. Proposer shall identify the Proposer's number of years of experience in the required professional services. Licenses and any other pertinent information shall be submitted which demonstrates the Proposer's ability to satisfy all of the minimum qualification requirements identified in Section 3.5, Minimum Qualification Requirements. Proposer must disclose, in detail, any and all judgments, suits, claims, arbitrations, and back charges asserted or awarded against the Proposer or any proposed Subconsultant in the past seven (7) years where the threshold exceeded \$100,000. Proposers which do not provide such documentation may be deemed non-responsive. No company brochures are to be included as part of the Proposal (1 form, 3 pages total).

**5. Proposer's Project Experience**

Proposer shall complete and submit Form RFQ-PP for this section of its Proposal to provide a comprehensive summary of the Proposer's experience in architectural and engineering services. The firm **MUST** have a minimum of eight (8) years of experience and have served as lead on architectural and engineering projects for restoration projects, as described in Section 2.0, Scope of Services, on a minimum of three (3) previous occasions. Proposer shall submit architectural and engineering restoration projects for comparable structures similar in size, scope, and complexity, including; client name, address, phone number, description of work, the year the project was completed, total amount of fees paid or projected to be paid to the firm, the number of full time personnel assigned to the project, and the total value of the project. **Failure to meet the eight (8) year minimum experience requirement and submit proof of the three (3) architectural and engineering restoration projects shall result in a non-responsive determination for the Proposal.**

Proposer must submit a reference, Form RFQ-PP-R, for each Form RFQ-PP submitted for the Proposer's Project Experience. Form RFQ-PP-R must be completed and signed by the Program/Project Owner's representative.

**6. Qualifications of the Proposer's Team**

Proposer shall complete and submit Form RFQ-QT for this section of its Proposal. Form RFQ-WC shall be completed for each of the Key Personnel identified in Form RFQ-QT. Proposer shall base the Proposal on the anticipated levels of staffing required to deliver the services identified in Section 2, RFQ Scope of Services, and contained in Attachment "A" of the proposed Agreement. Proposer shall list all Subconsultants and Key Personnel, including a **one page resume** describing education, experience, licenses, and any other pertinent information to this RFQ, for each Subconsultant and Key Personnel listed.

**7. Team Organizational Chart**

An organizational chart of the Proposer's team shall be provided for Key Personnel.



## **Section B**

### **8. Design Philosophy and Process**

Proposer shall complete and submit Form RFQ-DAP for this section of its Proposal to include the following:

- Description of overall approach and process;
- Understanding of the Scope of Services, including the purpose and goals of the project;
- Description of the Proposer's proposed approach to facilitating the engagement of the City officials, CRA officials, and community stakeholders in a public process, and its ability to interface successfully with other agencies or firms; and,
- Narrative on how Proposer will effectively and efficiently supervise the proposed Team, and manage engagement in order to conform to Omni CRA deadline(s) and budget.

### **9. Technical Approach**

Proposer shall complete and submit Form RFQ-T for this section of its Proposal to provide a brief comprehensive explanation of the firm's technical capabilities and approach to architectural and engineering design.

- Environmental/Sustainable Design - approach to minimizing the daily and long term operational and maintenance cost, including the application of "green design";
- Value Engineering – methodology used in determining material and equipment quality, and maximizing efficiency with design elements;
- Ensuring timely completion of projects/phases;
- Quality control and assurance procedures, including timely reporting, and reviewing pay applications and change orders;
- Capacity to provide on-call services in a timely manner;
- Computer aided design and drafting capabilities;
- Quality control and assurance, including coordination between design disciplines, compliance with program requirements professional/industry standards, and conformance with all applicable code requirements, including Miami 21; and,
- Prior experience with governmental and bank facilities.

## **Section C**

### **10. Qualifications of Lead Design Architect**

Proposer shall complete and submit Form RFQ-LDA for this section of its Proposal to provide a comprehensive summary of the Lead Design Architect's experience within the past five (5) years and the completion of three (3) architectural and engineering restoration projects for comparable structures similar in size, scope, and complexity. **Failure to meet the stipulated five (5) year minimum requirement and submit proof of the three (3) projects will result in the Proposal being deemed non-responsive.**

A reference, Form RFQ-LDA-R, shall be submitted for each Form RFQ-LDA submitted. Proposer shall also provide a **one-page resume** reflecting the Lead Design Architect's education, experience, and qualifications as they relate to this Project.



**11. Qualifications of Project Manager**

Proposer shall complete and submit Form RFQ-PM for this section of its Proposal to provide a comprehensive summary of the Project Manager's experience within the past five (5) years and the completion of three (3) architectural and engineering restoration projects for comparable structures similar in size, scope, and complexity. **Failure to meet the stipulated five (5) year minimum requirement and submit proof of three (3) projects will result in the Proposal being deemed non-responsive.**

A reference, Form RFQ-PM-R, shall be submitted for each Form RFQ-PM submitted. Proposer shall also provide a **one-page resume** reflecting the Project Manager's education, experience, and qualifications as they relate to this Project.

**12. Qualifications of Historic Preservation Specialist**

Proposer shall complete and submit Form RFQ-HPS for this section of its Proposal to provide a comprehensive summary of the Historic Preservation Specialist's experience within the past five (5) years and the completion of three (3) historic preservation projects for comparable structures similar in size, scope, and complexity. **Failure to meet the stipulated five (5) year minimum requirement and submit proof of the three (3) projects will result in the Proposal being deemed non-responsive.**

A reference, Form RFQ-HPS-R, shall be submitted for each Form RFQ-HPS submitted. Proposer shall also provide a **one-page resume** reflecting the Historic Preservation Specialist's education, experience, and qualifications as they relate to this Project.

**Section D**

**13. PSA or Agreement Provisions (Exhibit 1)**

Provide comments on, and exceptions to the attached Agreement terms and conditions, if any. Proposed changes to the Agreement must be returned to the City in Microsoft Word format with comments reflected by "red-lining" the original document utilizing the tracking feature. The Microsoft Word document must be included in the Proposal in both printed format and electronically on a CD-ROM or USB Drive. The City will only consider the identified comments and exceptions during negotiations. Where a Proposal is returned without comments, it shall be assumed that the Proposer has no comments or exceptions to the draft Agreement. If the Proposer has no comments, a statement to that effect shall be included in the Proposal in this section. As noted certain sections of the Agreement, including, without limitation, Hold Harmless/Indemnity, Insurance, Cancellation for Convenience, Funding Out, Ethics, Public Records, Sunshine, Lobbying, and Compliance with Laws Sections specify long-standing City practices, which shall not be modified.

**14. RFQ Proposal Forms (Section 6.0)**

Proposer shall sign and submit each RFQ Proposal Form.

**15. Information for Determining Joint Venture Eligibility - Form A (if applicable)**

**Section E**

**16. Letter of Agreement(s) (LOA)**



17. Form C-1 List of Subconsultants\*
18. Certificate of Compliance with Section 18-87 of the City Code
19. Business Tax Receipt/Occupational License
20. Copies of Miami-Dade County SBE certification for Proposer or Proposer's Subconsultant(s) (if applicable)
21. FDOT Notice of Qualifications (if applicable)

**NOTE: Form C-1 Subconsultant Information**

Proposer shall list all proposed Subconsultants to be used, regardless of racial or gender grouping, to include names, addresses, phone numbers, type of work (service or commodity) and SBE certification by Miami-Dade County (if applicable).



## **B. Proposal Submission Format:**

Proposers shall prepare and submit the Proposal in the format below. Failure to comply with this format may result in the Proposal being deemed non-responsive.

### **Section A**

1. Table of Contents
2. RFQ-PL – Proposal Letter
3. RFQ-N – Proposal Narrative
4. RFQ-QP – Qualifications of Proposer
5. RFQ-PP- Proposer's Project Experience
6. RFQ-PP-R – Proposer's Reference Forms
7. RFQ-QT – Qualifications of Proposer's Team
8. Resumes of Key Personnel
9. Form RFQ-WC – Workload Capacity for Proposed Key Personnel Current Workload
10. Team Organizational Chart

### **Section B**

1. RFQ-DPP – Design Philosophy and Process
2. RFQ-T – Technical Approach

### **Section C**

1. RFQ-LDA – Qualifications of Lead Design Architect
2. RFQ-LDA-R – Lead Design Architect's References
3. RFQ-PM – Qualifications of Project Manager
4. RFQ-PM-R – Project Manager's References
5. RFQ-HPS – Qualifications of Historic Preservation Specialist
6. RFQ-HPS-R – Historic Preservation Specialist's References

### **Section D**

1. PSA or Agreement Provisions (Exhibit 1)
2. RFQ Proposal Forms (Section 6)
3. Information for Determining Joint Venture Eligibility - Form A (if applicable)

### **Section E**

1. Letter of Agreement(s) (LOA)
2. Form C-1 List of Subconsultants
3. Certificate of Compliance with Section 18-87 of the City Code
4. Business Tax Receipt/Occupational License
5. Copies of Miami-Dade County SBE certification for Proposer or Proposer's Subconsultant(s) (if applicable)
6. FDOT Notice of Qualifications (if applicable)



#### 4.2. PROPOSAL SUBMISSION

**One (1) unbound original and six (6) copies in digital format (on CD-ROM or USB in .pdf file format)**, of your complete Proposal for this RFQ shall be delivered in accordance with the following:

**Proposal Submission Due Date: February 26, 2018 by 2:00 p.m.**

**Proposal Delivery Location: Mr. Todd Hannon, City Clerk  
City of Miami, Office of the City Clerk  
3500 Pan American Drive, First Floor  
Miami, Florida 33133**

Proposals must be clearly marked on the outside of the package referencing the following documentation:

**RFQ NO. 17-18-005  
ARCHITECTURAL AND ENGINEERING SERVICES FOR CITIZENS BANK  
BUILDING RESTORATION PROJECT**

**Proposals received at any other location than the aforementioned, or after the Proposal Submission Due Date and time shall be deemed non-responsive and shall not be considered.**

Proposals should be signed by an official authorized to bind the Proposer to the provisions given in the Proposals. Proposals are to remain valid **for at least 180 days**. Upon award of an Agreement, the contents of the Successful Proposer's Proposal shall be incorporated within and included as part of the Agreement. Additional information on submission requirements can be found in Section 4.1, Submission Requirements.

#### **SUBMITTAL GUIDELINES**

##### **General**

Only one (1) Proposal from an individual, firm, partnership, corporation, or joint venture will be considered in response to this RFQ. Subconsultants and Subcontractors may be included in more than one Proposal submitted by more than one Proposer. A firm, partnership, corporation, or joint venture that submits a Proposal shall not be a Subconsultant on another Proposal submitted under this RFQ.

Joint venture firms must complete and submit with their Proposal the form titled "Information for Determining Joint Venture Eligibility," (Form A, located on the last two pages of this RFQ document) and submit a copy of the formal agreement between all joint venture parties. This joint venture agreement must indicate their respective roles, responsibilities, and levels of participation for this RFQ. Failure to timely submit Form A, along with an attached written copy of the joint venture agreement may result in disqualification of the Proposer's Proposal.

Joint venture Proposals will be evaluated based on the combined team. Each member of a joint venture shall provide the information identified above.



Proposer must clearly identify any Subconsultants proposed to be used, and provide for the Subconsultant the same information required of the Proposer. The Omni CRA retains the right to accept or reject any proposed Subconsultants.

It is the policy of the City that, prior to award of an Agreement, the Successful Proposer register as a vendor indicating the commodities/services which the Proposer can regularly supply to the City. The Proposer can register as a City vendor, via the internet at:

<http://www.miamigov.com/Procurement/pages/SupplierCorner/default.asp>.

For any questions regarding vendor registration, contact the Department of Procurement at (305) 416-1922. Proposers must be registered as a condition of award. It is the sole responsibility of the Proposer to insure that the registration is completed.



## SECTION 5

### EVALUATION/SELECTION PROCESS

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#### A. Evaluation Procedures

The procedure for Proposal evaluation and selection is as follows:

1. Request for Qualifications issued.
2. Receipt of Proposals.
3. Opening and listing of all Proposals received.
4. Preliminary review by City's Procurement staff for compliance with the submission requirements of the RFQ, including verification that each Proposal includes all documents required.
5. Review by professional staff and/or an Evaluation Committee (Committee) certifying that the Proposer is qualified to render the required services according to State regulations.
6. The Committee, appointed by the Executive Director, shall meet to evaluate each responsive Proposal in accordance with the requirements of this RFQ. The Committee will select a minimum of three (3) firms deemed the most highly qualified to perform the required services, unless fewer than three (3) Proposals are received. At the Committee's option, they may decide to hold brief presentations and interview sessions with all Proposers or shortlisted firms.
7. The Committee forwards its recommendation to the Executive Director, listing the Proposers in rank order.
8. After reviewing the Committee's recommendation, the Executive Director may:
  - a) approve the recommendation of the Committee and authorize Procurement to enter into negotiations with the top ranked Proposer or request that the Committee provide additional information as to the ranking of the Proposals. Upon approval of the Committee's recommendation, the Proposers will be listed in rank order on the OCI webpage, <http://www.miamigov.com/MiamiCapital/NewBidsandProposals.html>;
  - b) reject the Committee's recommendation and instruct the Committee to re-evaluate and make further recommendations;
  - c) reject all Proposals; or
  - d) recommend that the Omni CRA Board of Directors reject all Proposals.
9. Upon successful negotiation of the Agreement(s), Procurement will forward the recommended Agreement(s) to the Executive Director for approval, and the Executive Director upon acceptance of the negotiated Agreement(s) will approve the award for Agreements not exceeding \$500,000.00 or recommend that the Omni CRA Board of Directors, when required by the City's Procurement Code, approve the recommendation of the Committee and the award of the Agreement(s). Where Procurement is not able to successfully negotiate an Agreement with the top ranked



Proposer(s), Procurement will recommend to the Executive Director that such negotiations be terminated and that Procurement enter into negotiations with the next ranked Proposer(s) until an Agreement is negotiated or all Proposals are rejected.

10. After reviewing the Executive Director's recommendation, the Omni CRA Board of Directors may:
  - a) approve the Executive Director's recommendation and authorize award of the Agreement(s). Upon approval of the Executive Director's recommendation, an award memorandum will be included on the OCI webpage, <http://www.miamigov.com/MiamiCapital/NewBidsandProposals.html>, of which written notice shall be provided to all Proposers;
  - b) reject the Executive Director's recommendation to award the Agreement(s); or
  - c) reject all Proposals and direct the Executive Director to re-open negotiations or to solicit new Proposals.

## **B. Evaluation Criteria**

Proposals shall be evaluated according to the following criteria and respective weight:

<b><u>Technical Criteria</u></b>	<b><u>Maximum Points</u></b>
Proposer's Qualifications and Experience	25 points
Proposer's Team Qualifications and Experience	20 points
Proposer's Lead Design Architect Qualifications and Experience	15 points
Proposer's Project Manager Qualifications and Experience	15 points
Design Approach and Process	15 points
Technical Capabilities and Methodology	10 points

## **C. Five Bonus Points and SBE Participation**

Unless precluded by Florida Statutes, Federal laws or regulations, or grant requirements, bonus points will be granted to Proposers who agree to use Miami-Dade County SBE Firms from within the City of Miami municipal boundaries. The awarded firm must agree to assign a minimum of fifteen percent (15%) of the contract value to Miami-Dade County certified SBE firm(s) that maintain a "Local Office", as defined in City Code Section 18-73.



## SECTION 6

### RFQ PROPOSAL FORMS

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#### 6.1 RFQ INFORMATION AND ACKNOWLEDGEMENT FORM

The Proposer hereby acknowledges and affirms to the contents of this RFQ, its response thereto, including without limitation, all Addenda have been read, understood, and agreed to by assigning and completing the spaces provided below:

Addendum No. 1, Dated \_\_\_\_\_

Addendum No. 2, Dated \_\_\_\_\_

Addendum No. 3, Dated \_\_\_\_\_

Addendum No. 4, Dated \_\_\_\_\_

##### 6.1.1 RFQ No. : 17-18-005

I certify that any and all information contained in response to this RFQ is true. I certify that this RFQ is made without prior understanding, agreement, or connections with any corporation, firm, or person submitting a RFQ for the same materials, supplies, equipment, or services and is in all respects fair and without collusion or fraud. I agree to abide by all terms and conditions of the RFQ, and certify that I am authorized to sign for the Proposer's firm. Please print the following and sign your name:

\_\_\_\_\_  
Firm's Name

\_\_\_\_\_  
Principal Business Address

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
Fax

\_\_\_\_\_  
E-mail address

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Authorized Signature



6.2.1

**CERTIFICATE OF AUTHORITY  
(IF CORPORATION)**

STATE OF )  
 ) SS:  
COUNTY OF )

I HEREBY CERTIFY that a meeting of the Board of Directors of the \_\_\_\_\_

\_\_\_\_\_ a corporation existing under the laws of the State of \_\_\_\_\_, held on \_\_\_\_\_, 20\_\_\_\_\_, the following resolution was duly passed and adopted:

"RESOLVED, that, \_\_\_\_\_, as President of the Corporation, be and is hereby authorized to execute the Proposal dated, \_\_\_\_\_, 20\_\_\_\_\_, to the City of Miami and this Corporation and that their execution thereof, attested by the Secretary of the Corporation, and with the Corporate Seal affixed, shall be the official act and deed of this Corporation."

I further certify that said resolution is now in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the corporation this \_\_\_\_\_, day of \_\_\_\_\_, 20\_\_\_\_\_.

Secretary: \_\_\_\_\_

(SEAL)

**FAILURE TO COMPLETE, SIGN, AND RETURN THIS FORM MAY DISQUALIFY PROPOSER'S PROPOSAL**



6.2.2

**CERTIFICATE OF AUTHORITY  
(IF PARTNERSHIP)**

STATE OF )  
 ) SS:  
COUNTY OF )

I HEREBY CERTIFY that a meeting of the Partners of the \_\_\_\_\_

\_\_\_\_\_ organized and existing under the laws of the State of \_\_\_\_\_, held on \_\_\_\_\_, 20\_\_\_\_\_, the following resolution was duly passed and adopted:

"RESOLVED, that, \_\_\_\_\_, as \_\_\_\_\_ of the Partnership, be and is hereby authorized to execute the Proposal dated, \_\_\_\_\_ 20\_\_\_\_\_, to the City of Miami and this Partnership and that their execution thereof, attested by the \_\_\_\_\_ shall be the official act and deed of this Partnership."

I further certify that said resolution is now in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

Secretary: \_\_\_\_\_

(SEAL)

**FAILURE TO COMPLETE, SIGN AND RETURN THIS FORM MAY DISQUALIFY PROPOSER'S PROPOSAL**



6.2.3

**CERTIFICATE OF AUTHORITY  
(IF JOINT VENTURE)**

STATE OF )  
 ) SS:  
COUNTY OF )

I HEREBY CERTIFY that a meeting of the Principals of the \_\_\_\_\_  
\_\_\_\_\_ organized and existing under the laws of the State of \_\_\_\_\_,  
held on \_\_\_\_\_, 20\_\_\_\_\_, the following resolution was duly passed and  
adopted:

"RESOLVED, that, \_\_\_\_\_ as \_\_\_\_\_ of the Joint  
Venture be and is hereby authorized to execute the Proposal dated, \_\_\_\_\_ 20\_\_\_\_, to  
the City of Miami and that their execution thereof shall be the official act and deed of this Joint Venture."

I further certify that said resolution is now in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand this \_\_\_\_\_, day of  
\_\_\_\_\_, 20\_\_\_\_\_.

Secretary: \_\_\_\_\_

**FAILURE TO COMPLETE, SIGN AND RETURN THIS FOR MAY DISQUALIFY PROPOSER'S PROPOSAL**



6.2.4

**CERTIFICATE OF AUTHORITY  
(IF LIMITED LIABILITY CORPORATION)**

STATE OF )  
 ) SS:  
COUNTY OF )

I HEREBY CERTIFY that a meeting of the Principals of the \_\_\_\_\_

\_\_\_\_\_ organized and existing under the laws of the State of \_\_\_\_\_, held on \_\_\_\_\_, 20\_\_\_\_\_, the following resolution was duly passed and adopted:

"RESOLVED, that, \_\_\_\_\_ as \_\_\_\_\_ of the Limited Liability Corporation be and is hereby authorized to execute the Proposal dated, \_\_\_\_\_ 20\_\_\_\_, to the City of Miami and that their execution thereof shall be the official act and deed of this Limited Liability Corporation."

I further certify that said resolution is now in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand this \_\_\_\_\_, day of \_\_\_\_\_, 20\_\_\_\_\_.

Secretary: \_\_\_\_\_

(SEAL)

**FAILURE TO COMPLETE, SIGN AND RETURN THIS FORM MAY DISQUALIFY PROPOSER'S PROPOSAL**



6.2.5

**CERTIFICATE OF AUTHORITY  
(IF INDIVIDUAL)**

STATE OF \_\_\_\_\_ )  
 ) SS:  
COUNTY OF \_\_\_\_\_ )

I HEREBY CERTIFY that as an individual, I \_\_\_\_\_  
(Name of Individual)  
\_\_\_\_\_ and as a d/b/a (doing business as) \_\_\_\_\_  
(if applicable)  
\_\_\_\_\_ exist under the laws of the State of Florida.

“RESOLVED, that, as an individual and/or d/b/a (if applicable), be and is hereby authorized to execute the Proposal dated, \_\_\_\_\_, 20\_\_\_\_, to the City of Miami as an individual and/or d/b/a (if applicable) and that my execution thereof, attested by a Notary Public of the State, shall be the official act and deed of me as an individual d/b/a (doing business as) \_\_\_\_\_.”  
(if applicable)

I further certify that said resolution is now in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of Notary Public this \_\_\_\_\_, day of \_\_\_\_\_, 20\_\_\_\_.

NOTARY PUBLIC: \_\_\_\_\_  
Commission No.: \_\_\_\_\_

I personally know the individual/do not know the individual (Please Circle)

Driver’s License # \_\_\_\_\_

(SEAL)

**FAILURE TO COMPLETE, SIGN, AND RETURN THIS FORM MAY DISQUALIFY PROPOSER'S PROPOSAL**



### **6.3 DEBARMENT AND SUSPENSION**

(a) Authority and requirement to debar and suspend:

After reasonable notice to an actual or prospective contractual party, and after reasonable opportunity to such party to be heard, the Executive Director, after consultation with the Executive Director and the City Attorney, shall have the authority to debar a contractual party for the causes listed below from consideration for award of City contracts. The debarment shall be for a period of not fewer than three years. The Executive Director shall also have the authority to suspend a contractor from consideration for award of City contracts if there is probable cause for debarment. Pending the debarment determination, the authority to debar and suspend contractors shall be exercised in accordance with regulations, which shall be issued by the Executive Director after approval by the Executive Director, the City Attorney, and the Omni CRA Board of Directors.

(b) Causes for debarment or suspension include the following:

1. Conviction for commission of a criminal offense incident to obtaining or attempting to obtain a public or private contract or subcontract, or incident to the performance of such contract or subcontract.
2. Conviction under state or federal statutes of embezzlement, theft, forgery, bribery, falsification or destruction of records, receiving stolen property, or any other offense indicating a lack of business integrity or business honesty.
3. Conviction under state or federal antitrust statutes arising out of the submission of bids or Proposals.
4. Violation of contract provisions, which is regarded by the Executive Director to be indicative of non-responsibility. Such violation may include failure without good cause to perform in accordance with the terms and conditions of a contract or to perform within the time limits provided in a contract, provided that failure to perform caused by acts beyond the control of a party shall not be considered a basis for debarment or suspension.
5. Debarment or suspension of the contractual party by any federal, state, or other governmental entity.
6. False certification pursuant to paragraph (c) below.
7. Any other cause judged by the Executive Director to be so serious and compelling as to affect the responsibility of the contractual party performing City contracts.



(c) Certification:

All contracts for goods and services, sales, and leases by the Omni CRA shall contain a certification that neither the contractual party nor any of its principal owners or personnel has been convicted of any of the violations set forth above, or debarred or suspended as set forth in paragraph (b) (5).

The undersigned hereby certifies that neither the contractual party nor any of its principal owners or personnel has been convicted of any of the violations set forth above, or debarred or suspended as set forth in paragraph (b) (5).

Company Name: \_\_\_\_\_

Individual Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



**6.4 CERTIFICATE OF COMPLIANCE WITH SECTION 18-87 OF THE CITY CODE**

I, \_\_\_\_\_ hereby certify that:

- i) I \_\_\_\_\_ am the (President/Secretary or Principal) of \_\_\_\_\_ **(Proposer)**;
- ii) I have read Sections 18-87 of the City of Miami Procurement Code;
- iii) **(Proposer)** \_\_\_\_\_ hereby agrees to assign a minimum of fifteen percent (15%) of the contract value to firms currently certified by Miami-Dade County as a Small Business Enterprise (“SBE”);

**OR**

- iv) **(Proposer)** \_\_\_\_\_ hereby is certified by Miami-Dade County as a SBE firm and will self-perform to meet the minimum fifteen percent (15%) SBE requirement. An active copy of the Proposer’s SBE certification must be included in the proposal document.

**OPTIONAL:**

- v) **(Proposer)** \_\_\_\_\_ hereby agrees to make assignments **pursuant to item (iii), above**, to certified SBE firms who maintain a “Local Office,” as defined in Section 18-73 of the City of Miami Code;

STATE OF FLORIDA            )  
   ) SS  
 COUNTY OF MIAMI-DADE    )

Before me, a Notary Public duly commissioned, qualified and acting personally, appeared \_\_\_\_\_ to me well known, who being by me first duly sworn upon oath says that he/she has been authorized to execute the foregoing Certificate of Compliance with Section 18-87 of the City of Miami Procurement Code on behalf of Proposing Firm named therein in favor of the Omni CRA.

Subscribed and Sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

My commission expires: \_\_\_\_\_

Notary Public, State of Florida at Large

\_\_\_\_\_

Bonded by: \_\_\_\_\_



## 6.5 INFORMATION FOR DETERMINING JOINT VENTURE ELIGIBILITY – FORM A

If the Proposer is submitting as a joint venture, please be advised that this form (2 pages) **MUST** be completed and the REQUESTED written joint-venture agreement **MUST** be attached and submitted with this form.

1. Name of joint venture: \_\_\_\_\_

2. Address of joint venture: \_\_\_\_\_

3. Phone number of joint venture: \_\_\_\_\_

4. Identify the firms that comprise the joint venture: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

5. Describe the role of the MBE firm (if applicable) in the joint venture:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

6. Provide a copy of the joint venture's written contractual agreement.

7. Control of and participation in this Agreement. Identify by name, race, sex, and "firm" those individuals (and their titles) who are responsible for day-to-day management and policy decision-making, including, but not limited to, those with prime responsibility for:

(a) Financial decisions: \_\_\_\_\_

(b) Management decisions, such as: \_\_\_\_\_

(1) Estimating: \_\_\_\_\_

(2) Marketing and sales: \_\_\_\_\_

\_\_\_\_\_

(3) Hiring and firing of management personnel: \_\_\_\_\_

\_\_\_\_\_

(4) Purchasing of major items or supplies: \_\_\_\_\_



---

(c) Supervision of field operations: \_\_\_\_\_

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NOTE: If, after filing this form and before the completion of the Joint Venture's work on the Agreement, and if there is any significant change in the information submitted, the Joint Venture must inform the Omni CRA in writing.

**AFFIDAVIT**

"The undersigned swear or affirm that the foregoing statements are correct and include all material information necessary to identify and explain the terms and operation of our joint venture and the intended participation by each joint venturer in the undertaking. Further, the undersigned covenant and agree to provide to the Omni CRA current, complete, and accurate information regarding actual joint venture work and the payment therefore and any proposed changes in any of the joint venturer relevant to the joint venture, by authorized representatives of the Omni CRA. Any material misrepresentation will be grounds for terminating any Contract which may be awarded and for initiating action under Federal or State laws concerning false statements."

Name of Firm: \_\_\_\_\_

Name of Firm: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_